

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY

Department of Natural Resources

1313 Sherman St., Room 215

Denver, Colorado 80203

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John W. Hickenlooper
Governor

Mike King
Executive Director

Loretta E. Piñeda
Director

February 4, 2013

Michael Leidich
Royal USA Inc.
813 14th Street, Suite A
Golden, CO 80401

Re: Wray Mesa Project, NOI P-2012-018, Bond Accepted, Notice is Approved.

Dear Mr. Leidich,

The Division received and accepted the financial warranty (bond) documents you provided for your Notice of Intent. I had sent you a letter stating that the plan was approved, but that the lack of a bond was the only deficiency. Since the bond is accepted and there are no further deficiencies, your NOI is therefore fully approved and is now considered to be in "active" status.

Please be aware that as long as the NOI is in active status, you will need to respond to the requests for payment of annual fee and filing of annual report that the Division will send to you on the anniversary of your Notice approval.

If you have any questions, please contact me at the Division's Durango Field Office: 691 CR 233, Room A-2, Durango, CO 81301; telephone 970-247-5193.

Sincerely,

Bob Oswald
Environmental Protection Specialist

Ec: Russ Means, DRMS Grand Junction
Barbara Coria, DRMS Denver

(c:\13-02 docs\Wray Mesa NOI 2Apr\rco)