

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY

Department of Natural Resources

1313 Sherman St., Room 215

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John W. Hickenlooper
Governor

Mike King
Executive Director

Loretta E. Pifeda
Director

January 4, 2013

Mr. Michael Leidich
Royal USA Inc.
813 14th Street, Suite A
Golden, CO 80401

Re: Wray Mesa Notice of Intent to Conduct Prospecting (NOI), File P-2012-018, Received.

Dear Mr. Leidich,

On December 27, 2012 the Division of Reclamation, Mining and Safety received the Notice of Intent to Conduct Prospecting (NOI) named above. Besides the lack of submitting a financial warranty, the NOI materials were found complete on December 28, 2012, and the date for the Division's decision has been set for January 25, 2013. All non-confidential materials have been posted on our website.

I will be contacting you soon in regard to any technical deficiencies that may be identified and/or the recalculated financial warranty amount during our review.

If you have questions, I may be reached at the Division's Durango Field Office: 691 CR 233, Room A-2, Durango, CO 81301; telephone 970-247-5193.

Sincerely,

Bob Oswald
Environmental Protection Specialist

(c:\13-01 docs\Wray Mesa NOI recpt/rco)