

December 3, 2012

Tomichi Resources, LLC  
3704 E. 134th Court  
Thornton, CO 80241

**FINAL NOTICE**

Please be advised that according to records of the Division of Reclamation, Mining and Safety the annual fee listed below is past due.

The Division **must** receive all fees due no later than **5 p.m. on January 2, 2013**, or a Notice of Violation, Cease and Desist Order from **ALL** exploration related activities, Civil Penalties equal to the amount of the annual fee due, and a Notice of Formal Hearing before the Mined Land Reclamation Board for consideration of **POSSIBLE NOTICE OF INTENT (NOI) TERMINATION AND FINANCIAL WARRANTY FORFEITURE** will be issued for this account.

**Please be aware that no NOI's for new Exploration or mining operations shall be granted to any operator who is currently found to be in violation in this state (C.R.S. 34-32-120 or C.R.S. 34-32.5-120).**

Division records indicate \$86.00 is due.

NOI No. :	P-2011-018
Operation Name:	Tomichi Creek Exploration Project
Anniversary Date:	November 2, 2012
Total:	\$86.00 (Due on or before )

If your records indicate different facts than those stated above please inform the Division no later than **January 2, 2013**. If you receive this notice and you have mailed your payment and report to the Division, please disregard this notice. The Division appreciates your prompt attention in this matter.

Any questions concerning your annual report or fees, may be directed to Mary Rodriguez at (303) 866-2074 or Jim Dupler (303) 866-6277.

Make checks payable to the Division of Reclamation, Mining and Safety.