

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY
Department of Natural Resources

1313 Sherman St., Room 215
Denver, Colorado 80203
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John W. Hickenlooper
Governor

Mike King
Executive Director

Loretta Piñeda
Director

November 23, 2012

Mr. Roger Day
American Shale Oil, LLC
P.O. Box 1470
Rifle, CO 81650

Re: American Shale Oil, LLC, AMSO RD&D Project, MD-07, Notice of Intent (NOI) P-2008-046, Approval.

Dear Mr. Day,

The Division of Reclamation, Mining and Safety (DRMS) has completed the review of the above referenced Notice of Intent modification application. It appears that the application meets the requirements of the Act and Rules. Therefore, staff is pleased to inform American Shale Oil, LLC that Modification No. 7 is approved.

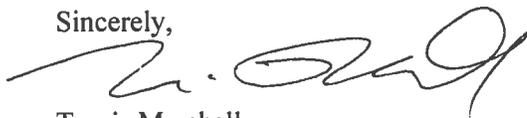
Modification No. 7 addresses the following:

- Installation of 40' tall communication tower.

The terms of the Modification No. 7 approved by the Division are hereby incorporated into Permit No. P-2008-046. All other conditions and requirements of Permit No. P-2008-046 remain in full force and effect.

If you need additional information, please contact me at the Division of Reclamation, Mining and Safety, Grand Junction Field Office, 101 S. 3rd St., Suite 301, Grand Junction, Colorado 81501, telephone no. 970.241.2042.

Sincerely,



Travis Marshall
Environmental Protection Specialist

cc: Russ Means, DRMS

Paul Daggett
Bureau of Land Management, White River Field Office
220 East Market Street
Meeker, CO 81641