

St. Sophia Holding Ltd.

October 5, 2012

Attn. Bob Oswald
Division of Reclamation, Mining and Safety
Durango Field Office
691 CR 233, Suite A-2
Durango, CO 81301

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Durango Field Office
Division of Reclamation,
Mining and Safety

Dear Bob;

St. Sophia Holding Ltd. (SSH) has terminated all prospecting activities at the Lower Mountain Top mine in Ouray County, Colorado under Notice of Intent (NOI), File No. P-2011-009, as issued by the Colorado Division of Reclamation, Mining and Safety.

St. Sophia Holding Ltd. as the responsible party has completed reclamation of the surface facilities associated with the Lower Mountain Top mine. As per the Colorado Hard Rock rule 4.16.1 - *Operator Application For Release of Warranties*, SSH the company is formally requesting from your office a release form further reclamation responsibility for the aforementioned mine site in Ouray county Colorado mine site.

Surface disturbance during prospecting activities in 2011 consisted of depositing waste rock in the approved repository area. Approximately ten loads of non-mineralized material were brought to surface, totaling less than or equal to 20 cubic yards. The material was re-contoured to blend in with the existing topography. Native seeds were scattered on the material.

The attached report documents the company's completion of all obligatory reclamation activities associated with the Lower Mountain Top mine surface facility.

Please contact either Larry O'Connor/President/St. Sophia Holding Ltd., or Karmen King/Grayling LLC [(970) 565-0278] if you have any questions regarding these materials.

Thank you

Sincerely,



Lawrence J. O'Connor
St. Sophia Holding Ltd.
10220 Hawkeye Circle
Reno, NV 89523
(775) 848-6290

St. Sophia Holding Ltd.

LOWER MOUNTAIN TOP MINE Surface Facilities Reclamation Report

DRMS Notice of Intent (NOI) File No. P-2011-009

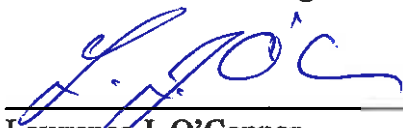
Contact Person:

Lawrence J. O'Connor
St. Sophia Holding Ltd.
10220 Hawkeye Circle
Reno, NV 89523
(775) 848-6290

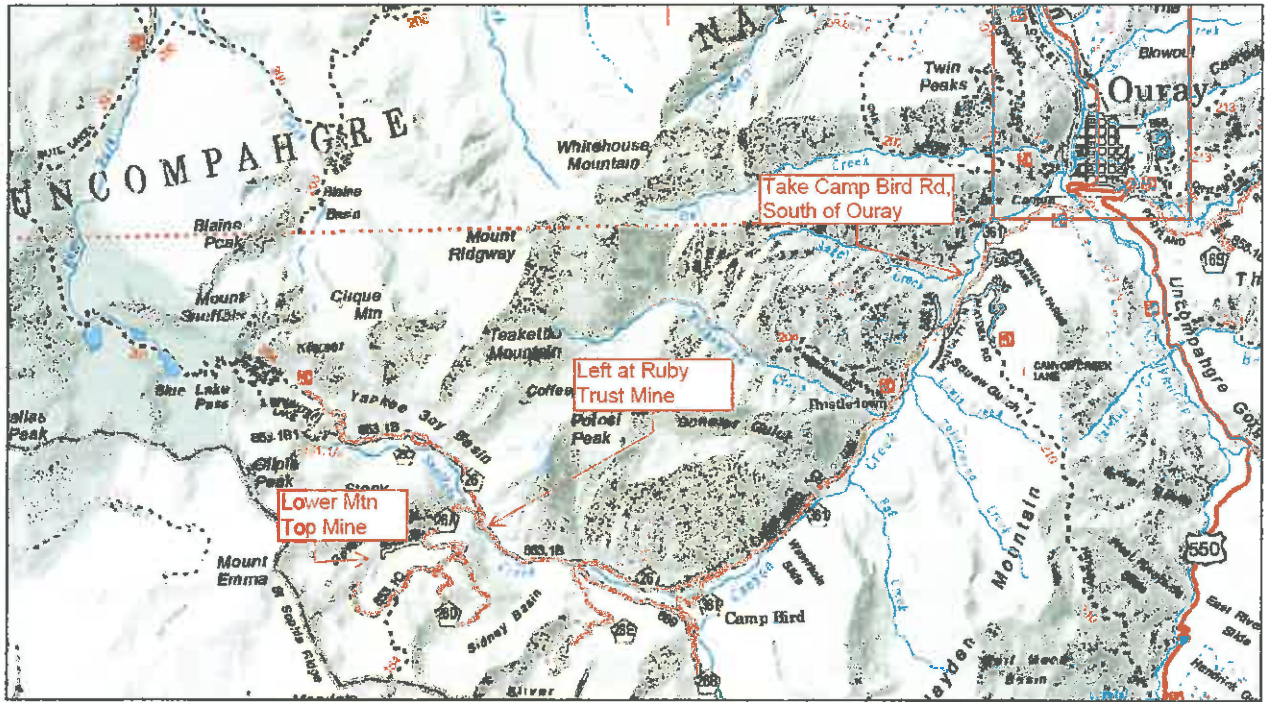
Prospecting activities at the Lower Mountain Top mine in 2011 utilized existing roads and existing surface pad features. Operations surface support facilities included portable generators, a portable toilet and a portable office trailer with an attached lean to shed. All have been removed from site. A small quantity of debris was disposed of via approved burial methods.

All surface reclamation was completed by September 15th, 2012.

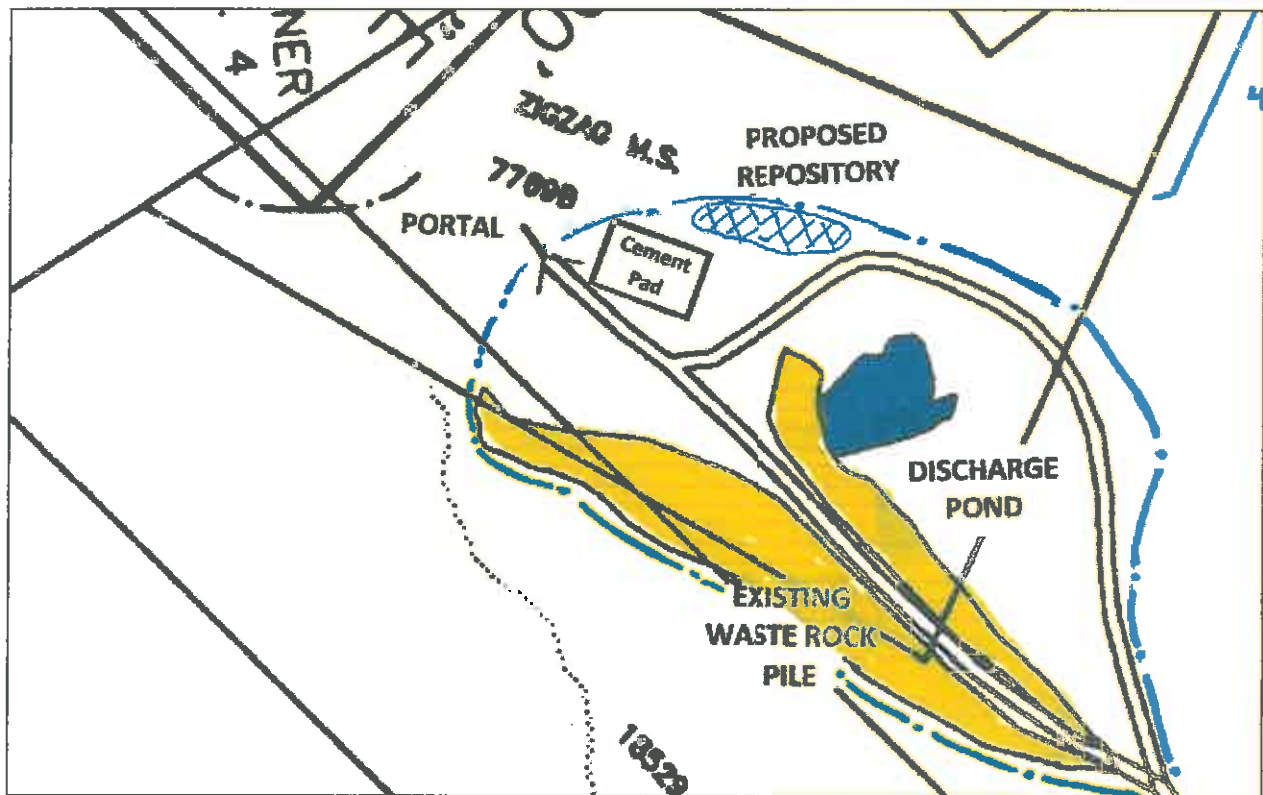
I Lawrence J. O'Connor do hereby declare that all applicable portions of the reclamation plan requirements associated with the Lower Mountain Top mine have been satisfied in accordance with the Mineral Rules And Regulations Of The Colorado Mined Land Reclamation Board.



Lawrence J. O'Connor
President – St. Sophia Holding Ltd.



Map showing location of Lower Mountain Top mine



Lower Mountain Top surface facilities Layout



Office and Lean To Shed during 2011 Prospecting Operations



Office Removal. October, 2011



Debris Disposal



Less than 20 yd³ Non Mineralized Waste Material



Re-contoured and Seeded



Final Site Grading



St. Sophia Holding Ltd.
10220 Hawkeye Cir
Reno, NV 89523



7011 3500 0003 5942 4886



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