STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY

Department of Natural Resources

1313 Sherman St., Room 215 Denver, Colorado 80203 Phone: (303) 866-3567 FAX: (303) 832-8106



John W. Hickenlooper Governor

Mike King Executive Director

Loretta E. Piñeda Director

September 6, 2012

Mr. Randy McClure Rio Grande Silver, Inc. PO Box 610 Creede, CO 81130

Re: Equity Exploration Project, NOI File No. P-2011-010, Modification MD-2 Received.

Dear Mr. McClure:

On September 4, 2012 the Division of Reclamation, Mining and Safety received the request for a modification to the Equity Exploration Project. The modification materials were found complete on that date, and the date for the Division's decision was set for October 4, 2012.

I will be contacting you or your staff soon in regard to any technical deficiencies that may be identified during our review.

If you have questions, I may be reached at the Division's Durango Field Office: 691 CR 233, Room A-2, Durango, CO 81301; telephone 970-247-5193.

Sincerely,

Bob Oswald

Environmental Protection Specialist

(c:\12-09 docs\Equity NOI MD-2 recpt/rco)