Rimrock Exploration and Development, Inc. P.O. Box 430 Nucla, CO 81424 970-417-1239

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MAY 3 1 2012

GRAND JUNCTION FIELD OFFICE DIVISION OF RECLAMATION MINING & SAFETY

State of Colorado Division of Reclamation Mining and Safety 1313 Sherman St. Room 215

Att: Russ Means

May 29, 2012

This letter is to request a 30 day extension until the end of June on the Prince Albert mine permit application decision date. Progress is being made and Rimrock anticipates having you the rest of the information in the next two weeks.

Thank you,

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Alan Chiles