

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY
Department of Natural Resources

1313 Sherman St., Room 215
Denver, Colorado 80203
Phone: (303) 866-3567
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John W. Hickenlooper
Governor

Mike King
Executive Director

Loretta Piñeda
Director

May 8, 2012

Tom L. Adams
ExxonMobil
P.O. Box 2567
Houston, TX 77252-2567

Re: Colony Shale Oil Project, Permit No. M-1980-047, Technical Revision Approval, Revision No. TR-16

Dear Mr. Adams:

On May 8, 2012 the Division of Reclamation, Mining and Safety approved the Technical Revision application submitted to the Division on April 20, 2012, addressing the following:

Revision to install a 25'H x 400'L "Gas Dam" adjacent to the high wall face.

The terms of the Technical Revision No. 16 approved by the Division are hereby incorporated into Permit No. M-1980-047. All other conditions and requirements of Permit No. M-1980-047 remain in full force and effect.

The estimated liability amount of \$30,000,000.00 is adequate at this time.

If you have any questions, please contact me at (970) 241-2042.

Sincerely,

Travis H. Marshall
Environmental Protection Specialist

ec: Steve Shuey, DRMS
Roy Springfield, ExxonMobil