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State of Colorado
Division of Reclamation Mining and Safety
1313 Sherman St. Room 215

Att: Russ Means

March 28, 2012

This letter is to request a 30 day extension until the end of April on the Prince Albert mine permit application decision date. The Engineering portion on the ponds is completed and we anticipate turning in the required information to complete the permit this month.

Thank you,

Alan Chiles