

Tarsis Resources US Inc.

241 Ridge St. Suite 210

Reno, NV 89501

April 30th, 2024

Attn: Lucas West

Environmental Protection Specialist

Minerals Program, Grand Junction Field Office

Colorado; Division of Reclamation Mining and Safety

1313 Sherman Street, Room 215, Denver, CO 80203

Dear Mr. West,

Tarsis requests that the Notice of Intent to Conduct Mineral Prospecting (NOI) for the Stateline Exploratory Drilling Project application – File No. P-2023-005, with BLM serial number COC-080915, be withdrawn.

Kind Regards

A handwritten signature in blue ink, appearing to read 'Rob Duncan', is written over a horizontal line.

Rob Duncan, VP, Exploration