

May 22, 2023

Stephen Glass
Gault Group, LLC
5223 N. 24th Street, #201
Phoenix, AZ 85016



1313 Sherman Street, Room 215
Denver, CO 80203

RE: La Plata Project, File No. P-2020-011, Prospecting NOI Modification (MD-02) Approval

Mr. Glass:

The Division of Reclamation, Mining and Safety (Division) has approved your NOI Modification application (MD-02).

Your financial warranty in the amount of \$5,382.00 has been accepted by the Division.

Pursuant to Rule 5.1.3(d)(iv), the Division's determination will not take effect until the expiration of the five business days allowed for an appeal, or in the case of an appeal, until the Mined Land Reclamation Board issues its decision. If there are no appeals within the five day appeal period, you may commence prospecting operations.

Rule 5.3.4 requires the prospector to notify the Division of completion of prospecting operations and Rule 5.7 requires the submittal of a final report for drill holes within 60 days of completion of the abandonment for artesian flow holes and within one year of completion of the abandonment for any other drill holes.

Please note, the acceptance of this NOI modification shall not be construed to abrogate the duty of the prospector to comply with other applicable laws or regulations, including but not limited to all federal, state, or local permits, licenses, and approvals, as well as any access agreements, as applicable to the specific operation.

If you require additional information, or have questions or concerns, please contact me.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Dustin Czapla'.

Dustin Czapla
Environmental Protection Specialist
Division of Reclamation, Mining and Safety
Phone: (303) 866-3567, ext. 8188

