

February 10th, 2023

Colorado Division of Reclamation, Mining and Safety

Attn: Lucas West

1313 Sherman St Room 25 Denver, CO 80203

Mr. West,

I am formally requesting the withdrawal of the Notice of Intent to Conduct Prospecting Operations for Hard Rock/Metal Mines (NOI), submitted on behalf of Tarsis Resources US Inc ("Tarsis") for the Stateline Exploratory Drill Program (the "Project") on November 2nd, 2022, from consideration by the Colorado Division of Reclamation, Mining and Safety ("DRMS").

Tarsis understands that DRMS is required to make a decision on the adequacy of the NOI application by today, Friday, February 10th, 2023. This decision is predicated on acceptance and approval of the NOI by the Bureau of Land Management (Tres Rios District) and concurrence on bond value assigned by DRMS. In the absence of a timely response by BLM on either facet of their approval/concurrence process, please consider our NOI withdrawn. Pending BLM action, Tarsis plans to resubmit the same NOI for consideration in the near future.

Please let me know if there are any additional requests, questions or changes required for this NOI.

Regards,

Gabriel Sweet, MSc, PG Vice President Operations

Big Rock Exploration