NOTICE OF FILING APPLICATION FOR COLORADO MINED LAND RECLAMATION PERMIT

FOR NOTICE OF INTENT TO CONDUCT PROSPECTING OPERATIONS

NOTICE TO THE BOARD OF COUNTY COMMISSIONERS
San Miguel COUNTY

<u>Tarsis Resources US Inc.</u> (The "Applicant/Operator") has applied for a Notice of Intent (NOI) to Conduct Prospecting Operations from the Colorado Mined Land Reclamation Board (the "Board") to conduct prospecting operations in <u>San Miguel</u> County. The attached information is being provided to notify you of the location and nature of the proposed operation. The entire application is on file with the Division of Reclamation, Mining, and Safety (the "Division") and the local county clerk and recorder.

The applicant/operator proposes to reclaim the affected land to <u>pre-existing conditions</u> use. Pursuant to Section 34-32-116(7)(j), C.R.S., the Board is required to confer with the local Board of County Commissioners before approving of the post-mining land use. Accordingly, the Board would appreciate your comments on the proposed operation. Please note that, to preserve your right to a hearing before the Board on this application, you must submit written comments on the application within ten (10) days after the date of the applicant's newspaper publication.

If you would like to discuss the proposed post-mining land use, or any other issue regarding this application, please contact the Division of Reclamation, Mining, and Safety, 1313 Sherman Street, Room 215, Denver, Colorado 80203, (303) 866-3567.

NOTE TO APPLICANT/OPERATOR: You must attach a copy of the application form to this notice. If this is a notice of a change to a previously filed application you must either attach a copy of the changes, or attach a complete and accurate description of the change.

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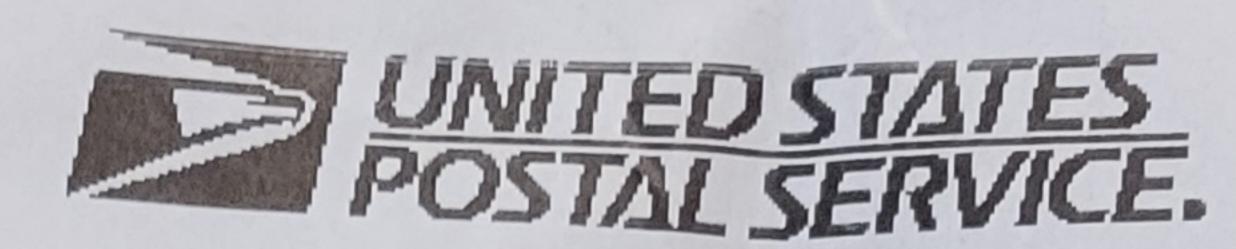
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