EXHIBIT M - OTHER PERMITS AND LICENSES

The information provided in this Exhibit is intended to satisfy the requirements outlined in Section 6.4.13 of the Colorado Mined Land Reclamation Board Construction Material Rules and Regulations:

The Operator has obtained or will apply for the following permits prior to mining:

Colorado Department of Public Health and Environment

- Air Pollution Emission Notice (APEN) Permit
- Colorado Discharge Permit System (CDPS) and Storm Water Management Plan Storm Water Only

Weld County

 Use by Special Review – an amendment is being submitted concurrently to Weld County with this DRMS 112 Amendment

The Operator will provide to the Colorado Division of Reclamation Mining and Safety copies of all required and approved permits and licenses when available.