This information provided in this Exhibit is intended to satisfy the requirements outlined in Section 6.3.1 of the Colorado Mined Land Reclamation Board Construction Material Rules and Regulations:

LEGAL DESCRIPTION

PARCEL I:

Portions of the S 1/2 of the SE 1/4 of Section 18, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

Except those portions as described in Deeds recorded: November 20, 1939 in Book 1053 at Page 65 and October 14, 1958 in Book 1515 at Page 120 and August 6, 1959 in Book 1537 at Page 632

PARCEL II:

Portions of the N 1/2 of the NE 1/4 and the SE ¹/₄ of the NW 1/4 and the NE 1/4 of the SW 1/4 of Section 19, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

Except those portions as described in Deeds recorded: January 7, 1941 in Book 1072 at Page 569 and January 30, 2013 at Reception No. 3906536

PARCEL III:

Lots A and C Recorded Exemption No. 1057-19-4-RE-2714, recorded June 30, 2000 at Reception No. 2777983, being the Southeast 1/4 of Section 19, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

PARCEL IV:

Lot B, Recorded Exemption No. 1057-19-3 RE-4932, recorded October 23, 2009 at Reception No. 3655695, being a part of the S 1/2 of the SW 1/4 of Section 19, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

And

Lot B, Recorded Exemption No. 1057-30-2 RE-4931, recorded October 23, 2009 at Reception No. 3655694, being a part of the N 1/2 of the NW 1/4 of Section 30, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

PARCEL V:

Lot B, Recorded Exemption No. 1057-30-2 RE-4849, recorded December 23, 2008 at Reception No. 3596407, being a part of the S 1/2 of the NW 1/4 of Section 30, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

PARCEL VI:

Lot B, Recorded Exemption No. 1057-19-01 RE-4379, recorded July 24, 2006 at Reception No. 3405196, being a part of the S 1/2 of the NE 1/4 of Section 19, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

PARCEL VII:

Lot A, Recorded Exemption No. 1057-19-01 RE-4379, recorded July 24, 2006 at Reception No. 3405196, being a part of the S 1/2 of the NE 1/4 of Section 19, Township 4 North, Range 66 West of the 6th P.M., County of Weld, State of Colorado

Said described Parcels contains 544.06 Acres, more or less (±).

MINING PERMIT BOUNDARY

See Exhibit A Map. Permit boundary contains approximately 545.90 acres of the aforementioned parcels.

MINING ENTRANCE

The mining entrance is located on the west of the intersection of Weld County Road 44 and Colorado State Highway 60 at the following location.

(N) 40°18'15.77" (W)104°48'40.22"