

8.0 EXHIBIT G - SOURCE OF LEGAL RIGHT TO ENTER (SEC 6.3.7)

Constructive Investments, LLC CJK Milling Company is the owner of the mill property, buildings, and equipment, whereas Upon commencement of operations, Union Milling Company Contractors, LLC (UMC) will be the operator. The following appendices include:

- Appendix 8-1: Warranty Deed,
- Appendix 8-2: Mineral Ownership Adjudication File; and
- Appendix 8-3: Authorized Legal Right to Enter.



APPENDIX 8-1

LEGAL RIGHT TO ENTER WARRANTY DEED

SPECIAL WARRANTY DEED

THIS DEED, made effective on the 3rd day of April, 2020, by and between Constructive Investments, L.L.C., a Colorado limited liability company ("Grantor"), whose street address is 4385 South Balsam Street, Unit 6-202, Littleton, Colorado 80123, and CJK Milling Company, LLC, a Colorado limited liability company ("Grantee"), whose street address is 33084 Bergen Mountain Road Evergreen, Colorado 80439.

WITNESSETH, that Grantor, for and in consideration of the sum of Ten and ‰ dollars (\$10.00), and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, has granted, bargained, sold, and conveyed, and by these presents docs grant, bargain, sell, convey, and confirm, unto Grantee, and Grantee's successors and assigns forever, all the real property, together with all improvements, if any, situate, lying, and being in the County of Lake, State of Colorado, more particularly described in Exhibit A that is attached hereto and is incorporated herein by this reference, also known by street and number as 4436 Zuni, Leadville, Colorado 80461 ("Property").

TOGETHER WITH all and singular the hereditaments and appurtenances thereto belonging, or in anywise appertaining, and the reversion and reversions, remainder and remainders, rents, issues, and profits thereof and all the estate, right, title, interest, claim, and demand whatsoever of Grantor, either in law or equity, of, in, and to the above bargained premises, with the hereditaments and appurtenances.

Grantor hereby covenants that it will warrant specially the title to the same against all persons claiming under Grantor, subject to all statutory exceptions as defined in §38-30-113(5)(a) of the Colorado Revised Statutes.

TO HAVE AND TO HOLD the Property above bargained and described with the appurtenances, unto Grantee and Grantee's successors and assigns forever.

IN WITNESS WHEREOF, Grantor's representative has caused his name to be hereunto subscribed, acting with authority for and on behalf of Grantor, on the day and year first above written.

GRANTOR:

Constructive Investments, L.L.C., a Colorado limited liability company

Name: Steven C. Craig

5.0

Title: Member

[NOTARY SIGNATURE APPEARS ON THE FOLLOWING PAGE.]



APPENDIX 8-2

LEGAL RIGHT TO ENTER MINERAL OWNERSHIP ADJUDICATION FILE

BARGAIN AND SALE RIGHT OF WAY EASEMENT DEED

KNOW ALL MEN BY THESE PRESENTS, That I, Allen K. Phillips, of the County of Lake, and State of Colorado for the consideration of One Dollar and Other Good and Valuable Considerations, (\$1.00), in hand paid, hereby sell and convey to LEADVILLE MINING & MILLING CORPORATION, a Corporation organized and existing under and by virtue of the Laws of the State of Nevada, whose address is P. O. Box 552, Leadville, Colorado 80461, the following real property, situate in the County of Lake and State of Colorado, to wit:

PARCEL A. An exclusive right-of-way easement fifty (50) feet in width for road and other purposes, between U.S. Highway No. 24 and property to the north of the Uintah Placer Mining Claim, U.S. Mineral Survey No. 2407, as indicated as "Tract A." on the attached Survey Map No. 6687, and more particularly described as follows:

"A tract of land being a fifty foot wide easement for access across a portion of the Uintah Placer, U.S. Mineral Survey Number 2407 located in Section 33, Township 9 South, Range 80 West of the Sixth Principal Meridian, Lake County, Colorado. Said tract being more particularly described as follows:

Beginning at the Northwest corner of a parcel of land recorded in Book 381 at Page 468 in the office of the Lake County, Colorado Clerk and Recorder, also being a point on the 25 - 26 line of said Uintah Placer, whence corner No. 26 of said Uintah Placer bears N. 85°44'40" E.159.98 Feet distant, thence S. 17°46'55" E. a distance of 185.19 feet to a point on the North right-of-way line of U.S. Highway 24; thence westerly along said North right-of-way line 50.01 feet along the arc of a curve to the right, having a central angle of 00°22'39", a radius of 7590.00 feet and a chord which bears S. 71°19'24" W. 50.01 feet distant; thence N.17°46'55" W. a distance of 198.00 feet to a point on said 25 - 26 line of the Uintah Placer; thence N. 85°44'40" E. along said 25 - 26 line a distance of 51.43 feet to the point of beginning."

PARCEL B. A non-exclusive, terminable, fifty (50) foot wide right-of-way easement for road and other purposes, over and across the Uintah Placer Mining Claim, U.S. Mineral Survey No. 2407 between U.S. Highway No. 24 and the property to the north of the Uintah Placer, as set forth as "Tract B." on the attached Survey Map No. 6687, more particularly described as follows:

"A tract of land being a fifty foot wide easement for access across a portion of the Uintah Placer, U.S. Mineral Survey Number 2407, located in Section 33, Township 9 South, Range 80 West of the Sixth Principal Meridian, Lake County, Colorado, being 25 feet on each side of a center line described as follows: Beginning at a point on the north right-of-line of U.S. Highway 24, whence the southwest corner of the Parcel A. described above lies 486.28 feet on an approximate bearing of N. 71°19'24" E. along said north right-of-way line of U.S. Highway 24; thence N. 06°20'28" W. 180.4 feet to a point, thence N. 18°17'14" E. 116.2 feet to a point, thence N. 82°13'36" E. 182.67 feet, more of less to the northerly line of the Unitah Placer Mining Claim."

Together with the right to construct, maintain, and operate, roads and other structures over, across and through said access easements.

With all its appurtenances.

The party of the first part, for himself, his personal representatives, successors and assigns, does hereby reserve the right to terminate the easement with respect to Parcel B., above, upon giving ninety (90) days prior written notice of such termination to the party of the second part, its successors or assigns, and by recording a copy of said notice in the Records of the Clerk and Recorder of Lake County, Colorado, together with proof of service.

Signed and delivered this 22nd day of ______ , 1987. all K Ptull

State of Colorado)ss. County of Lake

The foregoing instrument was acknowledged before me this 22nd day of <u>January</u>, 1987, by Allen K. Phillips.

My commission expires: 12/10/87

Witness my hand and official seal.

ca J. Chillips

- 2 -



A TRACT OF LAND READE A FIFTY FOOT VEDE LASEDERE FOR ACCESS ACROSS A PORTION OF THE ULTAR PLACER, U.S. MIGERAL SURVEY REDBER 2467 LOCATED IN SECTION 33, TOURSHIP 9 SOUTH, RANCE 30 VEST OF THE SIXTE PRESCIPAL MERIDIAR, LAKE COPKTY, COLORADO. SAID TEACT BELIEVER PARTICULARLY DESCREBED AS FOLLOWS:

BLGLERIEG AT THE BORTHWEST CORDER OF A PARCEL OF LAGD RECORDED 18 BOOK 381 AT PAGE 468 IN THE OFFICE OF THE LAKE COURTY, COLORADO CLERK AND RECORDER, ALSO BEING A POINT ON THE 25 - 26 LIGE OF SAID FINTAH PLACER, WHENCE CORDER NO. 26 OF SAID UINTAH PLACER BEARS IN 85°44'40" E 159.98 FILLI DESTART, THERCE S J7°46'55" \clubsuit A DESTANCE OF 185.19 FLET TO A POINT ON THE NORTH RIGHT-OF-WAY LIGHT OF U.S. HEGHWAY 24; THERCE. WESTERLY ALONG SAID NORTH RECHT-OF-WAY LIGHT OF U.S. HEGHWAY 24; THERCE. OF A CURVE TO THE RECHT, HAVEGE A CERTICAL ANGLE OF 00°22'39", A RADIUS OF 7590.00 FLET AND A CHORD WHICH BEARS S 71°19'24" W 50.01 FEET DESTART: THENCE N 17°46'55" W A DESTANCE OF 198.00 FEET TO A POINT ON SAID 25 - 26 LINE OF THE UENTAH PLACER; THERCE N 85°44'40" E ALONG SAID 25 - 26 LINE A DESTANCE OF 51.43 FEET TO THE POINT OF BEGINNING.

1, RICHARD A. BACKLUND, BEING A REGISTERED LARD SURVEYOR IN THE STATE OF COLORADO, DO HEREBY CERTIFY THAT THIS LEGAL DESCRIPTION WAS WRITTEN BY ME AND UNDER BY SUPERVISION AND THAT IT IS TRUE AND ACCURATE TO THE BEST OF MY KNOWLEDGE AND BELIEF.

DATED THIS 14(14	DAY OF	JAM UNAN	1987.
· · · · · · · · · · · · · · · · · ·			

RICHAED A. BACKLUND COLORADO L.S. NO. 10847 A TRACT OF LARD BEING A LIFTY FOOT UIDE AUCLESS EASUSENT ACROSS A FORTION OF THE FINTAR FLACES, G.S. DISERAL SURVEY NO. 2407 LOCATED IN SECTION 33, TOKREEP 9 SOUTH, REPUBLIC OF THE STATE PRINCIPLE. STIDLAR, LARE COUNT COLORADO. THE CLEREDIES. OF SAME LEGENDET BEING LOCE, PARTCHEARLY DESCRIPTOR AS FOLLOWS:

BLGINGING AT A POINT ON THE RORTH RIGHT-OF WAS LIKE OF RESERVINGS 25, METAAN 25, METAO CORRER 26 OF SAID FIGLAR PLACER REARS & CO^{*}37771¹⁰ & 70579 THE OUSFLOT, TRUNCL ALONG SAID EAGLMENT CLEFTHERING FOR THE FOLDS HE THERE COURSES:

- 1) R 06*20*28" & A DISTANCE OF 180.4 FILT:
- 2) $(1.13^{\circ}17^{\circ}17^{\circ})$ i. A DISTARCE OF 116, 2 FIGUE
- 3) X 32°13'56° K & PISTAGE OF 152.67 FILL TO A POINT OR 440, 25-26 LUE OF SALD VELLAR PEACES.

BEING THE POTCE OF TERMINES OF THE CEPTERLISE OF SADE EASEPENTS.

ANDROF CALD COPAGE 26 BLARS R SS*14'40" I 419.3 LIEL DISTANT.

1, RECEASE A. BACHARD, BLERG A RECENTERD LAND SERVITOR IN THE STATE OF COLDEADD, DO HERRAR CERTERY THAT HER LICAL DECORPTION WAS ARTTER BY 29 AND CROEN BY SUPLEVIETOR AND THAT IF HE THEL AND ACCURATE TO THE RESE OF MY KROULEDGE AND DUTTED.

DATED THIS TTHE DAY OF

19 8.7

RICHAPD A. BACLUSED COLORADO L.S. DO. 10847





APPENDIX 8-3

LEGAL RIGHT TO ENTER AUTHORIZED LEGAL RIGHT TO ENTER

LEGAL RIGHT TO ENTER

CJK Milling Company, LLC gives Union Milling Contractors, LLC the legal right to enter the Leadville Mill, 13815 US Highway 24, Leadville, Colorado for a period of 5 years.

Gary Knippa CJK Milling Company, LLC

alorad STATE OF)55: COUNTY OF JEFFERS

The foregoing instrument was acknowledged before me this 6th day of January - 28024

By GARY KNIPPA as MEMBER of CJK MILLING COMPANY, LLC.

Notary Public Sent My Commission Expires

GRAYSON RICHARD ZAHN NOTARY PUBLIC STATE OF COLORADO NOTARY ID 20194007845 MY COMMISSION EXPIRES 02/25/2023

ł