



COLORADO
**Division of Reclamation,
Mining and Safety**
Department of Natural Resources

April 8, 2020

Mr. David Felderhof
Zephyr Gold USA Ltd
1959 Upper Water St. Suite 1300
Halifax, Nova Scotia B3J 3N2
Canada

**RE: Dawson Gold Project, DRMS NOI File No. P-2013-002;
Notice of Receipt of NOI Modification, Revision No. MD-5**

Dear Mr. Felderhof,

On March 30, 2020, the Division of Reclamation, Mining and (Division) received your application to modify (MD-04) your Notice of Intent to Conduct Prospecting Operations (NOI) Modification and the appropriate application fee, addressing the following:

Exploration in Sections 20 & 21.

The Division has determined a new NOI application, rather than a modification application must be submitted in accordance with Rule 5.1.1(1) – “A separate prospecting notice shall be filed with the Office for each non-contiguous Land Survey Quarter Section in which a proposed prospecting activity is to occur.”

There are two options: 1) Request a withdrawal of the application. If you submit a new application within 30 days, the Division will apply the application fee to the new application; 2) If no withdrawal request is received within the review period, the Division will deny the modification request and the application fee will not be refunded.

If you have any questions or need further information, please contact me at (303)866-3567 x8169.

Sincerely,

Timothy A. Cazier, P.E.
Environmental Protection Specialist

cc: Michael Cunningham, DRMS
Angela Bellantoni, Ph.D., EAI
Loren Komperdo, Zephyr
Will Felderhof, Zephyr
Stephanie Carter, BLM



Name of Addressee

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Date