

May 30, 2018

David Gosen  
U.S. Energy Corp  
950 S. Cherry St., Unit 1515  
Denver, CO 80246



**COLORADO**  
Division of Reclamation,  
Mining and Safety  
Department of Natural Resources

1313 Sherman Street, Room 215  
Denver, CO 80203

***RE: Lucky Jack Project, NOI # P-2008-052, Surety Release Request (SL-01), Approval***

Dear Mr. Gosen:

On May 30, 2018 the Division of Reclamation, Mining and Safety (Division) approved the surety release request (SL-1) for the Lucky Jack Project. The Division has determined that the Operator has successfully complied with the requirements of the Act, Rules and Regulations, and the approved Reclamation Plan, and that the site is ready to be released from any further reclamation responsibility. The NOI file has been terminated.

According to Rule 1.4.11(1)(b), the Division must wait 30 days from the date of this letter, before releasing the financial warranty, in order to address any comments or objections to this decision. If you have not received the financial and performance warranties by June 8, 2018, please contact Barbara Coria at (303) 866-3567, ext. 8148.

If you require additional information, or have questions or concerns, please contact me at the Division's Grand Junction Field Office.

Sincerely,

***Dustin Czapla***

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Department of Natural Resources  
Division of Reclamation, Mining and Safety  
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