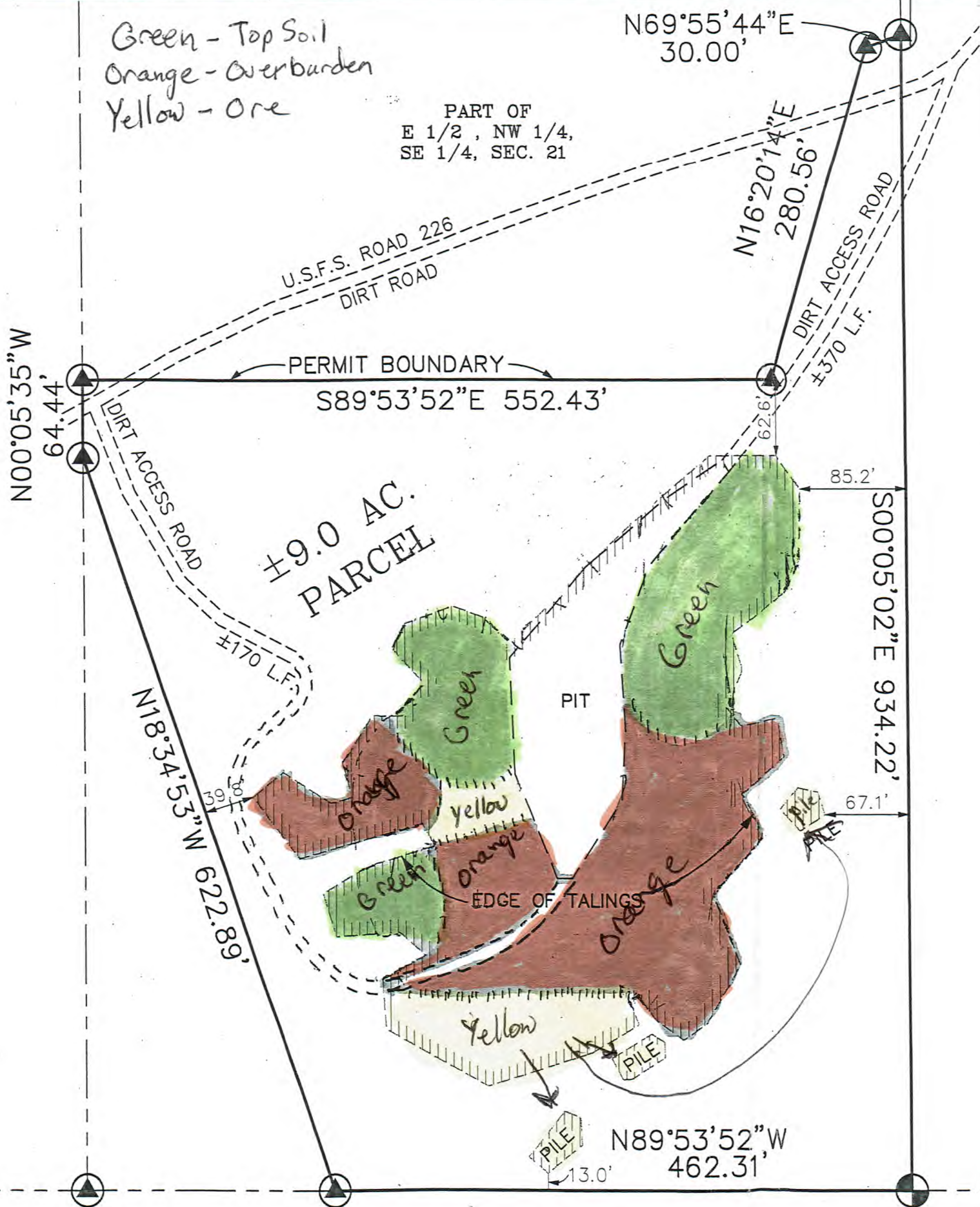


Green - Top Soil
Orange - Overburden
Yellow - Ore

PART OF
E 1/2, NW 1/4,
SE 1/4, SEC. 21



BLM Claim # CMC 251125
PRM Permit # M-2006-031

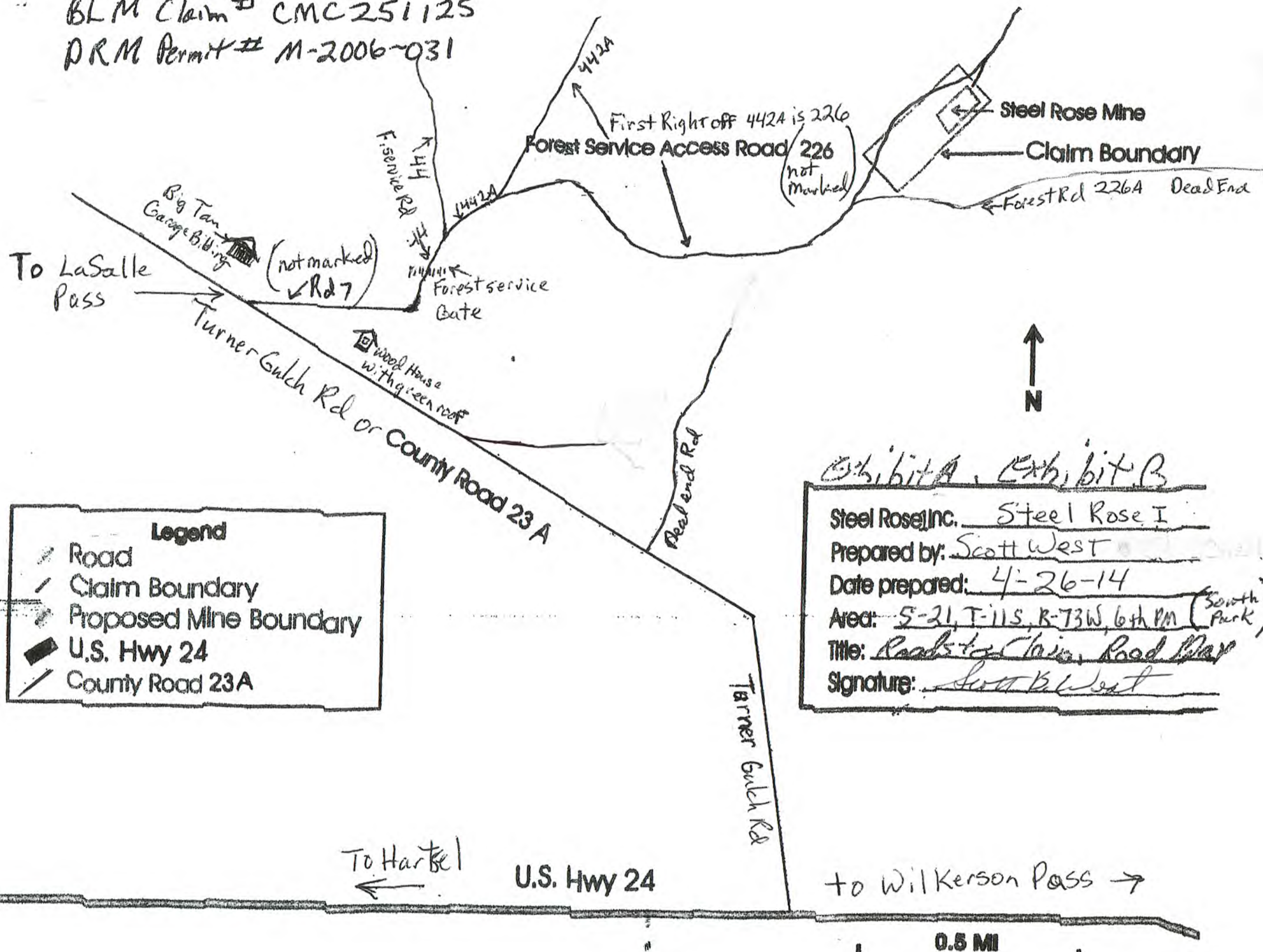


Exhibit A, Exhibit B

Steel Rose Inc. Steel Rose I

Prepared by: Scott West

Date prepared: 4-26-14

Area: S-21, T-11S, R-73W, 6th PM (South Park)

Title: Road to Mine, Road Map

Signature: Scott West