



COLORADO LEGACY

October 12, 2017

Mr. Anthony J. Waldron
Mineral Program Supervisor
Division of Reclamation, Mining and Safety
Colorado Department of Natural Resources
1313 Sherman Street, Room 215
Denver, CO 80203

RECEIVED

OCT 13 2017

DIVISION OF RECLAMATION
MINING AND SAFETY

RE: Legal Right to Enter – Succession of Operators Application Packet
Schwartzwalder Mine (M-1977-300), Jefferson County, Colorado

Dear Tony:

This letter transmits a notarized Statement of Right to Enter for Colorado Legacy Land, LLC's *Request for Transfer and Succession of Operators Application Packet* (Application Packet) for the Schwartzwalder Mine located in Jefferson County Colorado. In our Application Packet, we stated that at the time the permit is transferred, Colorado Legacy Land will be the sole owner of the fee title to the property upon which the Schwartzwalder and Black Forest Mines are located. It will have full right to enter the property and mines as the property owner.

Today, in a telephone conversation with the Division of Reclamation, Mining and Safety (DRMS) and in a subsequent letter, the DRMS indicated that it needed a statement from Cotter Corporation that Colorado Legacy Land has the legal right to entry. Enclosed is such a statement.

After our conversation yesterday and again today, it may be helpful for us to schedule a meeting on November 1, 2, or 3 to address any questions you may have and to get an update on the application review. Please let me know if any of these times might work.

Sincerely,

COLORADO LEGACY LAND

Paul Newman
Managing Director
303.808.8492

cc: Ken Mushinski – Cotter Corporation
Jim Harrington – Colorado Legacy Land
Eric Williams – Colorado Legacy Land

STATEMENT OF RIGHT TO ENTER

Cotter Corporation (N.S.L) hereby states that Colorado Legacy Land, LLC, the Prospective Successor, will have the legal right to enter the property on which the Schwartzwalder Mine is located, whereby such access is granted on the close of the sale of the property which will be coincident with the permit transfers.

PERMITTEE

Cotter Corporation (N.S.L.)

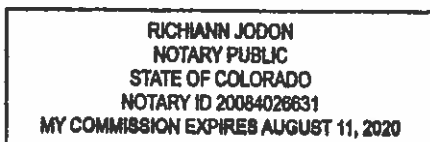
By *Gus M. Gavrilakis*

Title *V.P. Accounting & Finance*

NOTARY FOR PERMITTEE

STATE OF *Colorado*)
COUNTY OF *Imperial*) ss.:

The foregoing instrument was acknowledged before me this *12th* day of *October*
by *Gus M. Gavrilakis* as *V.P. Accounting & Finance* of *Cotter Corporation (N.S.L.)*



Notary Public *Richiann Jodon*
My Commission Expires *8/11/2020*