

SAMUEL G. ELLIOTT

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May 23, 2017

Dustin Czapla
Colorado Division of Mine Reclamation and Safety

GRAND JUNCTION FIELD OFFICE
101 South 3rd, Suite 301
Grand Junction, CO 81501

Dear Dustin,

In reference to our Notice of Intent to Prospect at the Day Star claim, there will be no underground work performed. Only work in already existing open cuts and prospects of a limited nature. This will not be production level work. Some bulk sampling sufficient for head ore tests and assays will be performed. The purpose of our work is to sample, evaluate and map. We may ask to expand this work beyond the claim if visual inspection of remote sensing data reveal interesting geology.

Sincerely,

A handwritten signature in black ink that reads "Samuel G. Elliott". The signature is written in a cursive, flowing style with a large initial 'S'.

Samuel G. Elliott