



Twentymile Coal, LLC

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JAN 08 2016

DIVISION OF RECLAMATION  
MINING AND SAFETY

29515 Routt County Road 27  
Oak Creek, CO 80467  
970.879.3800

Mr. Tony Waldron  
Colorado Division of Reclamation, Mining, and Safety  
1313 Sherman Street – Room 215  
Denver, Colorado 80202

Mr. Waldron:

This letter is to inform you that Peabody Energy (Peabody) has entered into an agreement to sell its mining assets in Colorado and New Mexico to Bowie Resource Partners (Bowie). The transaction is expected to close during the first quarter 2016. Bowie is purchasing a holding company (Southwest Coal Holdings, LLC) which will directly or indirectly own the existing companies that hold permits associated with the subject mining operations. Therefore, the ultimate ownership and control (parent company(s)) of these companies will be changing, and we will be working jointly with Bowie to conduct the necessary steps to assure that all required notifications, consents, and permit transfers (where applicable) are properly addressed with each respective regulatory agency. The following is a listing of the Minerals Mining and Reclamation permits issued by the Colorado Division of Reclamation, Mining, and Safety (CDRMS) that will be included in the change of ownership.

Mesa Gravel Pit– M-1982-036 (Dustin Czapla or Amy Eschbarger)

Red Rock Pit – C-1978-315 (Dustin Czapla or Amy Eschbarger)

I or one of my co-workers will be following up with you and the appropriate Minerals Program Staff to address and coordinate the specific required submittals. If you or staff have any questions, or wish to contact me to discuss permits and related matters, please feel free to contact me at any time.

Best regards,

Jerry M. Nettleton  
Manager Environmental Affairs

GEM