

1313 Sherman Street, Room 215 Denver, CO 80203

November 12, 2015

Mr. David Felderhol Zephyr Gold USA Ltd 1959 Upper Water St. Halifax, Nova Scotia B3J 3N2 Canada

Re: Dawson Gold Project, DRMS NOI File No. P-2013-002; Notice of Receipt of NOI Modification, Revision No. MD-1

Dear Mr. Felderhol:

On November 6, 2015 the Division of Reclamation, Mining and (Division) received your Notice of Intent to Conduct Prospecting Operations (NOI) Modification, addressing the following:

Drill up to nine additional holes from two existing pads.

The NOI modification was considered to be submitted on November 6, 2015, the date the Division received modification application fee. The Division posted the non-confidential form (Form 2) on the Office website on November 6, 2015 in accordance with the requirements of Rule 5.1.3. Any public comment or request for disclosure of information designated as confidential regarding the NOI must be received by the Office no later than ten (10) working days after the notice was posted on the Office website (November 23, 2015).

The Division will begin its review of the NOI and will contact you within twenty (20) working days of the date we received notice (November 12, 2015) from the appropriate federal land management agency (BLM) that they have been noticed of the proposed activities. The forthcoming letter will describe deficiencies or if the review indicates the proposed operations are considered to be mining, rather than prospecting.

If you have any questions, please contact me (303-866-3567 ext. 8169).

Sincerely,

Timothy A. Cazier, P.E.

Environmental Protection Specialist

ec: Wally Erickson, DRMS

DRMS file

Dr. Angela Bellantoni, EAI Stephanie Carter, BLM

