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April 21, 2014

Travis Marshall
Colorado Division of Reclamation, Mining and Safety
101 South 3rd, Suite 301
Grand Junction, CO 81501

RECEIVED

APR 22 2014
GRAND JUNCTION FIELD OFFICE
DIVISION OF
RECLAMATION MINING & SAFETY

Transmittal: First Quarter 2014 Hydrological Report, File No. M-2007-044, Whirlwind Mine, Mesa County, Colorado

Dear Mr. Marshall:

This letter serves as Energy Fuels Resources Corporation's ("Energy Fuels") First Quarter 2014 Hydrological Report for the Whirlwind Mine (the "Mine"). This report is prepared to comply with the Environmental Protection Plan approved by the Division of Reclamation, Mining, and Safety ("DRMS") and the conditions set forth in Attachment B of the Bureau of Land Management's *Decision Record, Finding of No Significant Impact, and Final Environmental Assessment for the Whirlwind Mine Uranium Mining Project*, September 2008.

During the first quarter of 2014, Energy Fuels Field Personnel made two attempts to access the Mine. Due to the county road conditions, the Mine was inaccessible during the quarter, and therefore, the quarterly water level/flow measurements and field parameters from DP Spring and PR Spring could not be collected. Energy Fuels will conduct routine monitoring in the second quarter of 2014, and the results will be reported to DRMS on or before July 30, 2014.

If you have any questions or comments, please do not hesitate to contact me at 303-389-4167.

Yours very truly,

A handwritten signature in blue ink that reads 'JAIME MASSEY' is written over a blue horizontal line.

ENERGY FUELS RESOURCES (USA) INC.
Jaime Massey
Regulatory Compliance Specialist

cc: Scott Gerwe, BLM
Frank Filas
Kathy Weinell
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