



May Day Idaho Mine Complex  
November 8, 2013

Ms. Loretta Pineda  
Colorado Division of Reclamation Mining and Safety  
1313 Sherman Street, Room 215  
Denver, Colorado 80203

George M.L. Robinson  
President  
3926 North State Hwy 67  
Sedalia, Colorado, 80135  
Phone: 303.832.7664

**RE: May Day Idaho Mine Complex, Permit No. M-1981-185, Reason to Believe a Violation Exists and Notice of Board Hearing**

Dear Ms. Pineda,

Wildcat Mining Corporation acknowledges compliance with the Board Order dated July 17, 2013 was not achieved. As of October 31<sup>st</sup>, 2013, the Shareholders of Wildcat Mining Corporation replaced the former management and elected me as a Director and Officer of the Company. Since October 31, 2013 Wildcat Mining Corporation has been restructured with a new board of directors, and has reached out to the regulators, creditors and shareholders to resolve outstanding issues. To that end Wildcat Mining Corporation makes the following commitments:

- Restructure Wildcat Mining Corporation to include experienced and knowledgeable mine operators that will be accountable and be compliant with Federal, State and Local regulatory requirements;
- Provide financial resources to address current and future site regulatory and operational needs. Wildcat Mining Corporation has accepted a term sheet with a reputable mining company to assume comprehensive mine management responsibilities.
- Provide local management with local authority that will be accountable to address site concerns;
- To immediately commence La Plata County permitting activities including the retention of outside contractors to conduct noise and traffic studies and to comply with EPA and Army Corp of Engineers monitoring and remedial requirements;
- Address other site conditions identified by Wildcat Mining Corporation;
- Stabilize the mine site prior to December 21, 2013;
- Retain a contractor prior to the next construction season to build the access road when field conditions permit;
- Comply with EPA's and Army Corp of Engineers consent agreement;
- Initiate additional site security;

Wildcat Mining Corporation has spent over \$4,000,000 to date and with a planned expenditure of \$2,000,000 over the next 13 months to achieve production, to pursue additional land acquisition and continue with surface and underground mining safety and compliance requirements

Yours truly,

  
George M.L. Robinson  
President  
Wildcat Mining Corporation Varca Ventures Inc.

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DIVISION OF RECLAMATION  
MINING AND SAFETY

Cc  
Bob Randall-DNR  
Tony Waldron-DRMS  
Russ Means-DRMS  
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