



October 10, 2013

To: Division of Reclamation, Mining & Safety

Durango Field Office

691 CR 233, Suite A-2

Durango, Colorado. 81301

Attn: Mr. Bob Oswald

Subject: 30 day response to DRMS letter dated September 10, 2013

RE: Sooner Lucky Strike Mine, Permit M-1982-020, Notice of Pending Designation as a Designated Mining Operation.

OPERATOR'S LETTER OF
DMD CONCURRENCE

Dear Bob,

Aspen Mineral Resources Inc. (Aspen) is in concurrence with the determination of the DRMS letter we received in reference to the above mentioned property.

Aspen will work with the DRMS in creating and submitting a professional, engineer driven Environmental Protection Plan.

After our site inspection today, Kerry & I understand the scope and our responsibility level for this plan.

We look forward to accomplishing this as a main priority to the company in an expeditious manner.

Respectfully Submitted,

John McGrath

Vice President of Operations