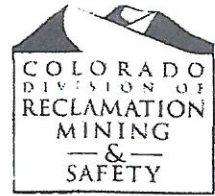
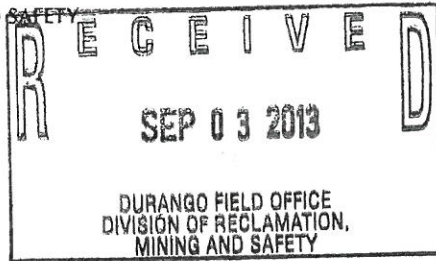


STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY
Department of Natural Resources

1313 Sherman St., Room 215
Denver, Colorado 80203
Phone: (303) 866-3567
FAX: (303) 832-8106



MINERAL PROSPECTING DRILL HOLE PERMANENT ABANDONMENT FINAL REPORT

Pursuant to the terms of 34-32-113(5.5)(d) and (e) of the Act, all information provided in this report shall be protected as confidential information by the Mined Land Reclamation Board and shall never be a matter of public record.

Prospect Site Name: CME Prospect NOI No.: P- 2011 - 002

Drill Hole I.D. No. CME 1

Date Drilled: 5 August 2013 Date Permanently Abandoned: 7 August 2013

OPERATOR: (PROSPECTOR)

Name: Mark A. Cape
Address: 5081 NE 23rd Terrace
City: Lighthouse Point St.: FL Zip: 33064
Telephone No.: (239) 314-8444

DRILLER:

Name: Diversified Drilling LLC
Address: 3650 Grant Creek Rd
City: Missoula St.: MT Zip: 59808
Telephone No.: (406) 542-1010

LOCATION:

The following information is required for all prospecting drill holes:

SE 1/4 of the NE 1/4 of Section 34, Township 42 N, Range 1 West,
NMPm Prime Meridian, Muskegon County.

If the area has not been surveyed, supply the Longitude _____ West and Latitude _____ North,
or attach a location map, preferably a USGS Quad.

The following additional information is required for artesian flowing holes:

Distances must be provided with an accuracy of ± 200 feet (34-32-113(5.5)(d))

_____ feet ☐ north ☐ south from the ☐ south ☐ north section line
_____ feet ☐ east ☐ west from the ☐ west ☐ east section line

NOTE: In the case of closely spaced drill holes having similar geologic and hydrologic characteristics, the Operator may, with the approval of the Division, submit a single consolidated final report including the location of all drill holes and a description of abandonment technique. In such a case, complete one abandonment final report form and attach a list of drill hole locations. If more space is needed to provide any of the information for this form, please attach separate sheets.

Complete One (1) of Either Subsections A or B; and Subsection C.

A. **PERMANENT ABANDONMENT** (Check the appropriate box and provide information)

☐ Plugged dry hole, method of plugging: _____

Depth at which concrete plug set: 40 feet below ground surface.

☒ Sealed Hole:

☐ Neat Cement Grout, top to bottom: grout mixture used: _____

☐ Neat Cement Grout, interval grouting: grout mixture used: _____

Intervals grouted (feet beneath ground surface, method and materials): _____

☐ Abandonment Fluid Mixture (Such as Sodium Bentonite with Polymer) Brand Name: _____

Marsh Funnel viscosity of abandonment fluid: _____ sec.

Type of surface plugging used: _____

Depth at which plug set: _____ feet below ground surface,

Method: _____

☒ Other method used with approval of the Division of Reclamation, Mining and Safety; describe in detail method and materials used on a separate attached sheet.

B. **CONVERSION TO A WATER WELL**

State Engineer's Permit No.: _____ (attach copy of permit)

County Where Well is Located: _____

Water Well Use: _____

C. **METHOD OF RECLAIMING DRILL SITE DISTURBANCE:** see POC

The Operator who conducted the prospecting drill operation states that the information set forth hereupon is true to the best of their knowledge.

Name of Operator's Representative: Mark A. Cope Title: Operator

Signature of Operator's Representative: [Signature] Date: 8-31-13

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY
Department of Natural Resources

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Denver, Colorado 80203
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MINERAL PROSPECTING DRILL HOLE PERMANENT ABANDONMENT FINAL REPORT

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Prospect Site Name: CME Prospect NOI No.: P- 2611 - 002

Drill Hole I.D. No. CME 2

Date Drilled: 7 August 2013 Date Permanently Abandoned: 8 August 2013

OPERATOR: (PROSPECTOR)

Name: Mark A. Cape

Address: 5021 NE 23rd Terrace

City: Lighthouse Point St.: Fl Zip: 33064

Telephone No.: (239) 314-6444

DRILLER:

Name: Diversified Drilling LLC

Address: 3456 Grant Creek Rd.

City: Massena St.: MT Zip: 59808

Telephone No.: (406) 542-1010

LOCATION:

The following information is required for all prospecting drill holes:

SE 1/4 of the SW 1/4 of Section 35, Township 42N, Range 1 West,
NMDm Prime Meridian, M. Verm County.

If the area has not been surveyed, supply the Longitude _____ West and Latitude _____ North,
or attach a location map, preferably a USGS Quad.

The following additional information is required for artesian flowing holes:

Distances must be provided with an accuracy of ± 200 feet (34-32-113(5.5)(d))

_____ feet ☐ north ☐ south from the ☐ south ☐ north section line

_____ feet ☐ east ☐ west from the ☐ west ☐ east section line

NOTE: In the case of closely spaced drill holes having similar geologic and hydrologic characteristics, the Operator may, with the approval of the Division, submit a single consolidated final report including the location of all drill holes and a description of abandonment technique. In such a case, complete one abandonment final report form and attach a list of drill hole locations. If more space is needed to provide any of the information for this form, please attach separate sheets.

Complete One (1) of Either Subsections A or B; and Subsection C.

A. **PERMANENT ABANDONMENT** (Check the appropriate box and provide information)

☐ Plugged dry hole, method of plugging: _____

Depth at which concrete plug set: 20 feet below ground surface.

☒ Sealed Hole:

☐ Neat Cement Grout, top to bottom: grout mixture used: _____

☐ Neat Cement Grout, interval grouting: grout mixture used: _____

Intervals grouted (feet beneath ground surface, method and materials): _____

☐ Abandonment Fluid Mixture (Such as Sodium Bentonite with Polymer) Brand Name: _____

Marsh Funnel viscosity of abandonment fluid: _____ sec.

Type of surface plugging used: _____

Depth at which plug set: _____ feet below ground surface,

Method: _____

☒ Other method used with approval of the Division of Reclamation, Mining and Safety; describe in detail method and materials used on a separate attached sheet.

B. **CONVERSION TO A WATER WELL**

State Engineer's Permit No.: _____ (attach copy of permit)

County Where Well is Located: _____

Water Well Use: _____

C. **METHOD OF RECLAIMING DRILL SITE DISTURBANCE:** See P00

The Operator who conducted the prospecting drill operation states that the information set forth hereupon is true to the best of their knowledge.

Name of Operator's Representative: Mark A. Cap... Title: Operator

Signature of Operator's Representative: [Signature] Date: 8-31-13

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY
Department of Natural Resources

1313 Sherman St., Room 215
Denver, Colorado 80203
Phone: (303) 866-3567
FAX: (303) 832-8106



MINERAL PROSPECTING DRILL HOLE PERMANENT ABANDONMENT FINAL REPORT

Pursuant to the terms of 34-32-113(5.5)(d) and (e) of the Act, all information provided in this report shall be protected as confidential information by the Mined Land Reclamation Board and shall never be a matter of public record.

Prospect Site Name: CME Prospect NOI No.: P- 2011 - 002

Drill Hole I.D. No. CME 3

Date Drilled: E August 2013 Date Permanently Abandoned: E August 2013

OPERATOR: (PROSPECTOR)

Name: Mark A. Capen

Address: 5021 NE 23rd Terrace

City: Lighthouse Point St.: FL Zip: 33064

Telephone No.: (239) 314-8444

DRILLER:

Name: Diversified Drilling

Address: 3650 Grant Creek Rd

City: Missoula St.: MT Zip: 59808

Telephone No.: (406) 542-1010

LOCATION:

The following information is required for all prospecting drill holes:

SE 1/4 of the SW 1/4 of Section 35, Township 42N, Range 1W,
NMPM Prime Meridian, Mineral County.

If the area has not been surveyed, supply the Longitude _____ West and Latitude _____ North,
or attach a location map, preferably a USGS Quad.

The following additional information is required for artesian flowing holes:

Distances must be provided with an accuracy of ± 200 feet (34-32-113(5.5)(d))

_____ feet ☐ north ☐ south from the ☐ south ☐ north section line
_____ feet ☐ east ☐ west from the ☐ west ☐ east section line

NOTE: In the case of closely spaced drill holes having similar geologic and hydrologic characteristics, the Operator may, with the approval of the Division, submit a single consolidated final report including the location of all drill holes and a description of abandonment technique. In such a case, complete one abandonment final report form and attach a list of drill hole locations. If more space is needed to provide any of the information for this form, please attach separate sheets.

Complete One (1) of Either Subsections A or B; and Subsection C.

A. **PERMANENT ABANDONMENT** (Check the appropriate box and provide information)

☐ Plugged dry hole, method of plugging: _____

Depth at which concrete plug set: _____ feet below ground surface.

☒ Sealed Hole:

☐ Neat Cement Grout, top to bottom: grout mixture used: _____

☐ Neat Cement Grout, interval grouting: grout mixture used: _____

Intervals grouted (feet beneath ground surface, method and materials): _____

☐ Abandonment Fluid Mixture (Such as Sodium Bentonite with Polymer) Brand Name: _____

Marsh Funnel viscosity of abandonment fluid: _____ sec.

Type of surface plugging used: _____

Depth at which plug set: _____ feet below ground surface,

Method: _____

☒ Other method used with approval of the Division of Reclamation, Mining and Safety; describe in detail method and materials used on a separate attached sheet.

B. **CONVERSION TO A WATER WELL**

State Engineer's Permit No.: _____ (attach copy of permit)

County Where Well is Located: _____

Water Well Use: _____

C. **METHOD OF RECLAIMING DRILL SITE DISTURBANCE:** Grp Poo

The Operator who conducted the prospecting drill operation states that the information set forth hereupon is true to the best of their knowledge.

Name of Operator's Representative: Mark A. Cape Title: Operator

Signature of Operator's Representative: [Signature] Date: 8-31-13

STATE OF COLORADO

DIVISION OF RECLAMATION, MINING AND SAFETY
Department of Natural Resources

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Denver, Colorado 80203
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FAX: (303) 832-8106



MINERAL PROSPECTING DRILL HOLE PERMANENT ABANDONMENT FINAL REPORT

Pursuant to the terms of 34-32-113(5.5)(d) and (e) of the Act, all information provided in this report shall be protected as confidential information by the Mined Land Reclamation Board and shall never be a matter of public record.

Prospect Site Name: CME Prospect NOI No.: P- 2011 - 002

Drill Hole I.D. No. CME 4

Date Drilled: 9 August 2013 Date Permanently Abandoned: 9 August 2013

OPERATOR: (PROSPECTOR)

Name: Mark A. Cope
Address: 5021 NE 23rd Terrace
City: Lighthouse Point St. FI Zip: 33064
Telephone No.: (739) 314-8444

DRILLER:

Name: Diversified Drilling
Address: 3650 Grant Creek Rd
City: Missoula St.: MT Zip: 59808
Telephone No.: (406) 542-1016

LOCATION:

The following information is required for all prospecting drill holes:

SE 1/4 of the SW 1/4 of Section 35, Township 42N, Range 1W,
NMPM Prime Meridian, Mineral County.

If the area has not been surveyed, supply the Longitude _____ West and Latitude _____ North,
or attach a location map, preferably a USGS Quad.

The following additional information is required for artesian flowing holes:

Distances must be provided with an accuracy of ± 200 feet (34-32-113(5.5)(d))

_____ feet ☐ north ☐ south from the ☐ south ☐ north section line
_____ feet ☐ east ☐ west from the ☐ west ☐ east section line

NOTE: In the case of closely spaced drill holes having similar geologic and hydrologic characteristics, the Operator may, with the approval of the Division, submit a single consolidated final report including the location of all drill holes and a description of abandonment technique. In such a case, complete one abandonment final report form and attach a list of drill hole locations. If more space is needed to provide any of the information for this form, please attach separate sheets.

Complete One (1) of Either Subsections A or B; and Subsection C.

A. **PERMANENT ABANDONMENT** (Check the appropriate box and provide information)

☐ Plugged dry hole, method of plugging: _____

Depth at which concrete plug set: _____ feet below ground surface.

☒ Sealed Hole:

☐ Neat Cement Grout, top to bottom: grout mixture used: _____

☐ Neat Cement Grout, interval grouting: grout mixture used: _____

Intervals grouted (feet beneath ground surface, method and materials): _____

☐ Abandonment Fluid Mixture (Such as Sodium Bentonite with Polymer) Brand Name: _____

Marsh Funnel viscosity of abandonment fluid: _____ sec.

Type of surface plugging used: _____

Depth at which plug set: _____ feet below ground surface,

Method: _____

☒ Other method used with approval of the Division of Reclamation, Mining and Safety; describe in detail method and materials used on a separate attached sheet.

B. **CONVERSION TO A WATER WELL**

State Engineer's Permit No.: _____ (attach copy of permit)

County Where Well is Located: _____

Water Well Use: _____

C. **METHOD OF RECLAIMING DRILL SITE DISTURBANCE:** see p. 00

The Operator who conducted the prospecting drill operation states that the information set forth hereupon is true to the best of their knowledge.

Name of Operator's Representative: Mark A. Loe Title: Operator

Signature of Operator's Representative: [Signature] Date: 8-31-13

STATE OF COLORADO

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MINERAL PROSPECTING DRILL HOLE PERMANENT ABANDONMENT FINAL REPORT

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Prospect Site Name: CME Prospect NOI No.: P- 2011 - 002

Drill Hole I.D. No. CME 5

Date Drilled: 18 August 2013 Date Permanently Abandoned: 12 August 2013

OPERATOR: (PROSPECTOR)

Name: Mark A. Capz

Address: 5021 NE 73rd Terrace

City: Lighthouse Point St.: FL Zip: 33060

Telephone No.: (734) 314-8444

DRILLER:

Name: Diversified Drilling LLC

Address: 3690 Grand Creek Rd

City: Missoula St.: MT Zip: 59808

Telephone No.: (406) 542-1016

LOCATION:

The following information is required for all prospecting drill holes:

SE 1/4 of the NE 1/4 of Section 34, Township 42N, Range 1W3E,
NMPM Prime Meridian, MINERAL County.

If the area has not been surveyed, supply the Longitude _____ West and Latitude _____ North,
or attach a location map, preferably a USGS Quad.

The following additional information is required for artesian flowing holes:

Distances must be provided with an accuracy of ± 200 feet (34-32-113(5.5)(d))

_____ feet ☐ north ☐ south from the ☐ south ☐ north section line
_____ feet ☐ east ☐ west from the ☐ west ☐ east section line

NOTE: In the case of closely spaced drill holes having similar geologic and hydrologic characteristics, the Operator may, with the approval of the Division, submit a single consolidated final report including the location of all drill holes and a description of abandonment technique. In such a case, complete one abandonment final report form and attach a list of drill hole locations. If more space is needed to provide any of the information for this form, please attach separate sheets.

Complete One (1) of Either Subsections A or B; and Subsection C.

A. **PERMANENT ABANDONMENT** (Check the appropriate box and provide information)

☐ Plugged dry hole, method of plugging: _____

Depth at which concrete plug set: 10 feet below ground surface.

☒ Sealed Hole:

☐ Neat Cement Grout, top to bottom: grout mixture used: _____

☐ Neat Cement Grout, interval grouting: grout mixture used: _____

Intervals grouted (feet beneath ground surface, method and materials): _____

☐ Abandonment Fluid Mixture (Such as Sodium Bentonite with Polymer) Brand Name: _____

Marsh Funnel viscosity of abandonment fluid: _____ sec.

Type of surface plugging used: _____

Depth at which plug set: _____ feet below ground surface,

Method: _____

☒ Other method used with approval of the Division of Reclamation, Mining and Safety; describe in detail method and materials used on a separate attached sheet.

B. **CONVERSION TO A WATER WELL**

State Engineer's Permit No.: _____ (attach copy of permit)

County Where Well is Located: _____

Water Well Use: _____

C. **METHOD OF RECLAIMING DRILL SITE DISTURBANCE:** See P00

The Operator who conducted the prospecting drill operation states that the information set forth hereupon is true to the best of their knowledge.

Name of Operator's Representative: Mark A. Cope Title: Operator

Signature of Operator's Representative: [Signature] Date: 8-31-13

COLORADO MINING ENTERPRISES EXHIBIT

