

## ADDITIONAL BONDS CERTIFICATE

The undersigned hereby certifies pursuant to the provisions of (i) the Bond Resolution adopted by the Board of Directors (the “Board”) of Triview Metropolitan District, El Paso County, Colorado (the “District”), on October 9, 2018 (the “2018 Resolution”), authorizing the issuance of the District’s Water and Wastewater Enterprise Revenue Refunding and Improvement Bonds, Series 2018 (the “2018 Bonds”); (ii) the Bond Resolution adopted by the Board of the District on April 22, 2020 (the “2020A Resolution”) authorizing the issuance of the District’s Water and Wastewater Enterprise Revenue Bonds, Series 2020 (the “2020A Bonds”); and (iii) the Bond Resolution adopted by the Board of the District on October 22, 2020 (the “2020B Resolution” and together with the 2018 Resolution and the 2020A Resolution, the “Prior Parity Resolutions”), authorizing the issuance of the District’s Water and Wastewater Enterprise Revenue Bonds, Series 2020B (the “2020B Bonds” and together with the 2018 Bonds and the 2020A Bonds, the “Parity Bonds”); and in connection with the proposed loan by the Colorado Water Conservation Board to the District (the “Proposed Parity Bonds”), that:

1) All capitalized terms herein not otherwise defined have the meaning provided in the Prior Parity Resolutions.

2) At the time of the adoption of the resolution authorizing the issuance of the Proposed Parity Bonds, the District was not in default in making any payments required by the Prior Parity Resolutions, including any payments of Policy Costs.

3) Under the terms of the Prior Parity Resolutions, additional obligations may be issued if Net Pledged Revenues derived in any consecutive twelve month period within the eighteen months immediately preceding the date of issuance of the additional Parity Bonds shall be not less than 110% of the Combined Maximum Annual Principal and Interest Requirements of the Outstanding Bonds, any Outstanding Parity Bonds and the Parity Bonds proposed to be issued and 100% of the Policy Costs then due and owing, if any, except as otherwise expressly provided in the Prior Parity Resolutions; provided, however, that for purposes of this paragraph, Net Pledged Revenues shall not include Tap Fees.

4) Under the conditions for incurring the Proposed Parity Bonds, the District shall provide to the CWCB a certificate of an independent certified public accountant that, based on the analysis of the District’s revenues for twelve consecutive months out of the last eighteen months immediately preceding the date of the issuance of the Proposed Parity Bonds, the debt service requirements related to the Prior Parity Obligations and the Proposed Parity Bonds do not exceed the maximum annual and total repayment cost parameters that the District has sufficient authorization for the issuance of the Proposed Parity Bonds. This analysis shall be based on the District’s current rate structure and no more than 10% of the total revenue may originate from tap and/or connection fees.

5) (a) The Net Pledged Revenues of the Governmental Agency for any consecutive twelve month period within the eighteen months immediately preceding the date of issuance of the Proposed Parity Bonds was \$5,934,647 (Net Revenues from January 1, 2023 through December 31, 2023) as reflected in Exhibit A.

(b) The maximum annual debt service of (i) Parity Bonds and (ii) the Proposed Parity Bonds is \$2,432,711, occurring in 2044, as shown in Exhibit B hereto.

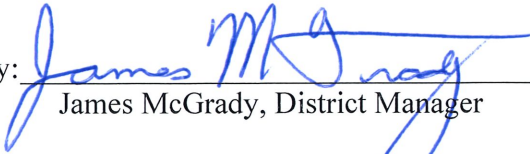
(c) There are no Policy Costs due and owing.

(d) 110% of the amount described in Item 5(b) and 100% of the amount described in Item 5(c) above is \$2,675,982, which does not exceed the amount in Item 5(a) above.

6) All provisions of the Prior Parity Resolutions required for the issuance of the Proposed Parity Bonds have been satisfied.

Dated: March 15, 2024.

TRIVIEW METROPOLITAN DISTRICT

By:   
James McGrady, District Manager

TATTON COMPANY

By: \_\_\_\_\_  
Joy Tatton, Independent Accountant

Dated: March 15, 2024.

TRIVIEW METROPOLITAN DISTRICT

By: \_\_\_\_\_  
James McGrady, District Manager

TATTON AND COMPANY, LLC

By: Joy Tatton  
Joy Tatton, Independent Accountant

**TRIVIEW METROPOLITAN DISTRICT, EL PASO COUNTY, COLORADO**  
**WATER AND WASTEWATER ENTERPRISE FUNDS**  
**STATEMENT OF OPERATIONS (UNAUDITED)**  
**FOR THE TWELVE MONTHS ENDING DECEMBER 31, 2023**

	Water	Wastewater	Total
<b>Operating Revenues</b>	3,471,173	2,448,492	5,919,665
<b>Nonoperating Revenues (Enterprise Cap Proj)</b>			4,250,931
<b>Total Revenues</b>			10,170,596
<b>Operating Expenditures</b>			
Administrative expenditures	1,103,699	1,103,699	2,207,398
Water system expenditures	1,134,924		1,134,924
Wastewater system expenditures		893,627	893,627
<b>Total</b>	2,238,623	1,997,326	4,235,949
<b>Net Operating Revenues</b>			5,934,647
<b>Net Operating Revenues</b>			5,934,647
<b>Maximum Debt Service - Exhibit B</b>			2,432,711
<b>COVERAGE FACTOR</b>			2.44

Source: Unaudited December 31, 2023 Financial Statements

**TRIVIEW METROPOLITAN DISTRICT, EL PASO COUNTY, COLORADO - WATER AND WASTERWATER ENTERPRISE REVENUE BONDS**  
**Combined Maximum Annual Pricpal and Interest Requirements**  
**Series 2018, 2020A, 2020B and 2024**  
**For the Years ended December 31, 2023 through December 31, 2055**

	Series 2018 Principal	Coupon	Interest	Annual Total	Series 2020 Principal	Coupon	Interest	Annual Total	Series 2020B Principal	Coupon	Interest	Annual Total	Series 2024 Annual Total	Grand Total
6/1/23			225,050				295,247				210,825			-
12/1/23	215,000	5.00%	225,050	665,100	300,000	5.000%	295,247	890,494	220,000	4.000%	210,825	641,650	-	2,197,244
6/1/24			219,675				287,747				206,425			-
12/1/24	225,000	5.00%	219,675	664,350	315,000	5.000%	287,747	890,494	230,000	4.000%	206,425	642,850	-	2,197,694
6/1/25			214,050				279,872				201,825			-
12/1/25	235,000	5.00%	214,050	663,100	330,000	5.000%	279,872	889,744	240,000	4.000%	201,825	643,650		2,196,494
6/1/26			208,175				271,622				197,025			-
12/1/26	245,000	5.00%	208,175	661,350	345,000	5.000%	271,622	888,244	255,000	4.000%	197,025	649,050	233,892	2,432,536
6/1/27			202,050				262,997				191,925			-
12/1/27	260,000	5.00%	202,050	664,100	365,000	5.000%	262,997	890,994	255,000	4.000%	191,925	638,850	233,892	2,427,836
6/1/28			195,550				253,872				186,825			-
12/1/28	270,000	5.00%	195,550	661,100	380,000	5.000%	253,872	887,744	275,000	4.000%	186,825	648,650	233,892	2,431,386
6/1/29			188,800				244,372				181,325			-
12/1/29	285,000	5.00%	188,800	662,600	400,000	5.000%	244,372	888,744	280,000	4.000%	181,325	642,650	233,892	2,427,886
6/1/30			181,675				234,372				175,725			-
12/1/30	300,000	5.00%	181,675	663,350	420,000	5.000%	234,372	888,744	295,000	4.000%	175,725	646,450	233,892	2,432,436
6/1/31			174,175				223,872				169,825			-
12/1/31	315,000	5.00%	174,175	663,350	440,000	4.000%	223,872	887,744	305,000	4.000%	169,825	644,650	233,892	2,429,636
6/1/32			166,300				215,072				163,725			-
12/1/32	330,000	5.00%	166,300	662,600	460,000	4.000%	215,072	890,144	315,000	4.000%	163,725	642,450	233,892	2,429,086
6/1/33			158,050				205,872				157,425			-
12/1/33	345,000	5.00%	158,050	661,100	480,000	4.000%	205,872	891,744	330,000	4.000%	157,425	644,850	233,892	2,431,586
6/1/34			149,425				196,272				150,825			-
12/1/34	365,000	5.00%	149,425	663,850	500,000	4.000%	196,272	892,544	340,000	4.000%	150,825	641,650	233,892	2,431,936
6/1/35			140,300				186,272				144,025			-
12/1/35	385,000	4.00%	140,300	665,600	520,000	3.000%	186,272	892,544	350,000	4.000%	144,025	638,050	233,892	2,430,086
6/1/36			132,600				178,472				137,025			-
12/1/36	400,000	4.00%	132,600	665,200	535,000	3.000%	178,472	891,944	365,000	4.000%	137,025	639,050	233,892	2,430,086
6/1/37			124,600				170,447				129,725			-
12/1/37	415,000	4.00%	124,600	664,200	550,000	4.000%	170,447	890,894	380,000	3.000%	129,725	639,450	233,892	2,428,436
6/1/38			116,300				159,447				124,025			-
12/1/38	430,000	4.00%	116,300	662,600	570,000	4.000%	159,447	888,894	395,000	3.000%	124,025	643,050	233,892	2,428,436
6/1/39			107,700				148,047				118,100			-
12/1/39	450,000	4.00%	107,700	665,400	595,000	4.000%	148,047	891,094	405,000	3.000%	118,100	641,200	233,892	2,431,586
6/1/40			98,700				136,147				112,025			-
12/1/40	465,000	4.00%	98,700	662,400	620,000	4.000%	136,147	892,294	415,000	3.000%	112,025	639,050	233,892	2,427,636
6/1/41			89,400				123,747				105,800			-
12/1/41	485,000	4.00%	89,400	663,800	640,000	3.250%	123,747	887,494	435,000	4.000%	105,800	646,600	233,892	2,431,786
6/1/42			79,700				113,347				97,100			-
12/1/42	505,000	4.00%	79,700	664,400	665,000	3.250%	113,347	891,694	445,000	4.000%	97,100	639,200	233,892	2,429,186
6/1/43			69,600				102,541				88,200			-
12/1/43	525,000	4.00%	69,600	664,200	685,000	3.250%	102,541	890,081	465,000	4.000%	88,200	641,400	233,892	2,429,573
6/1/44			59,100				91,409				78,900			-
12/1/44	545,000	4.00%	59,100	663,200	705,000	3.250%	91,409	887,819	490,000	4.000%	78,900	647,800	233,892	2,432,711
6/1/45			48,200				79,953				69,100			-
12/1/45	565,000	4.00%	48,200	661,400	730,000	3.250%	79,953	889,906	505,000	4.000%	69,100	643,200	233,892	2,428,398
6/1/46			36,900				68,091				59,000			-
12/1/46	590,000	4.00%	36,900	663,800	755,000	3.375%	68,091	891,181	525,000	4.000%	59,000	643,000	233,892	2,431,873
6/1/47			25,100				55,350				48,500			-
12/1/47	615,000	4.00%	25,100	665,200	780,000	3.375%	55,350	890,700	545,000	4.000%	48,500	642,000	233,892	2,431,792
6/1/48			12,800				42,188				37,600			-
12/1/48	640,000	4.00%	12,800	665,600	805,000	3.375%	42,188	889,375	565,000	4.000%	37,600	640,200	233,892	2,429,067
6/1/49							28,603				26,300			-
12/1/49					835,000	3.375%	28,603	892,206	645,000	4.000%	26,300	697,600	233,892	1,823,698
6/1/50							14,513				13,400			-
12/1/50					860,000	3.375%	14,513	889,025	670,000	4.000%	13,400	696,800	233,892	1,819,717
12/1/51													233,892	233,892
12/1/52													233,892	233,892
12/1/53													233,892	233,892
12/1/54													233,892	233,892
12/1/55													233,892	233,892
	<u>10,405,000</u>		<u>6,847,950</u>	<u>17,252,950</u>	<u>15,585,000</u>		<u>9,339,519</u>	<u>24,924,519</u>	<u>10,940,000</u>		<u>7,165,050</u>	<u>18,105,050</u>	<u>7,016,760</u>	<u>67,299,279</u>