

FIRST REVISION TO THE FEE SCHEDULE

of the

LAND INTEREST HOLDING TRUST AGREEMENT

1. Parties.

This is the First Revision to Fee Schedule of the Land Interest Holding Trust Agreement (hereafter referred to as Trust Agreement) entered into by and among the UNITED STATES DEPARTMENT OF THE INTERIOR (hereafter referred to as DOI); and the States of COLORADO, WYOMING and NEBRASKA (the DOI and the States of COLORADO, WYOMING and NEBRASKA are hereafter referred to collectively as GRANTOR and/or BENEFICIARY); and PLATTE RIVER RECOVERY IMPLEMENTATION FOUNDATION, a Nebraska nonprofit corporation hereafter referred to as TRUSTEE.

2. Purpose.

This First Revision to the Fee Schedule of the Trust Agreement is being made for the purpose of simplifying the calculation of the monthly fee of Trustee.

Pursuant to paragraph 6.A. of the Trust Agreement, the fee schedule may be revised by mutual agreement of the Executive Director of the Platte River Recovery Implementation Program and the Trustee on or before every second anniversary of the Trust Agreement. The Trust Agreement was effective February 12, 2008 and this Revision is being made prior to the 2014 anniversary of the Trust Agreement.

Exhibit C to the original Trust Agreement is being replaced in its entirety with a new Exhibit C. The new Exhibit C to the Trust Agreement is attached as Exhibit I to this Revision.

The following parties agree to this First Revision of the Trust Agreement fee schedule.

FOR THE EXECUTIVE DIRECTOR:

FOR THE FOUNDATION:

Jerry Kenny
Platte River Recovery Implementation
Program Executive Director

Diane M. Wilson
Executive Director