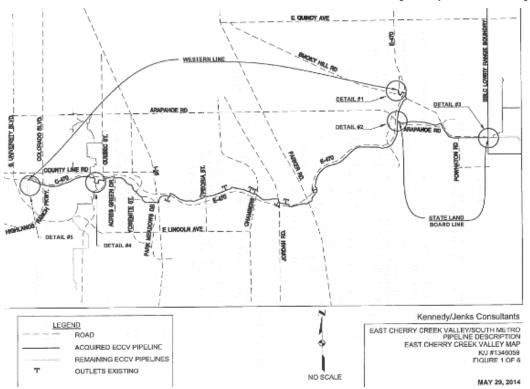


Water Infrastructure and Supply Efficiency Project (WISE) ECCV Pipeline Purchase

Parker Water & Sanitation District Contract No. CT2015-107

Substantially Complete February 1, 2015



Project Description

The WISE Project is a collaborative effort by multiple south metropolitan water entities (the WISE Authority), Denver Water, and Aurora water to supplement existing water supplies by bringing reusable water supplies southward through Aurora's Prairie Waters pipeline to the East Cherry Creek Valley (ECCV) Pipeline. The WISE Authority purchased an 85% ownership share in the existing ECCV Pipeline, while the remaining 15% was purchased by Denver Water. The WISE Authority will operate and maintain the ECCV pipeline. Each WISE Authority member's cost obligations for the project are dictated by an Organizational Agreement between the WISE Authority and WISE Authority member entities, and are dependent upon each member's subscription share for water deliveries.

This Water Project Loan financed Parker's cost share obligations for the purchase of the ECCV Pipeline by the WISE Authority, resulting in a license agreement for approximately 17% capacity of pipeline deliveries.

| P | rojec | t dat | a |
|--|-----------------|-----------------------------------|----------------------------|
| Sponsor: Parker Water & Sanitation District | County: Douglas | & Arapahoe | Water source: South Platte |
| Type of Ioan: Water Delivery System | | Board approval date: May 22, 2014 | |
| Terms of Ioan: 20 years @ 2.75% | | | |
| Design engineer: No design was financed for this WISE Project element. | | | |
| Contractor: No construction was financed for this WISE Project element. | | | |
| Project elements: License Agreement for approximately 17% capacity in the ECCV pipeline. | | | |
| | | | |