

# Can Agriculture Do More With Less?

Governor's Conference on Managing Drought &
Climate Risk
John R. Stulp
Commissioner of Agriculture

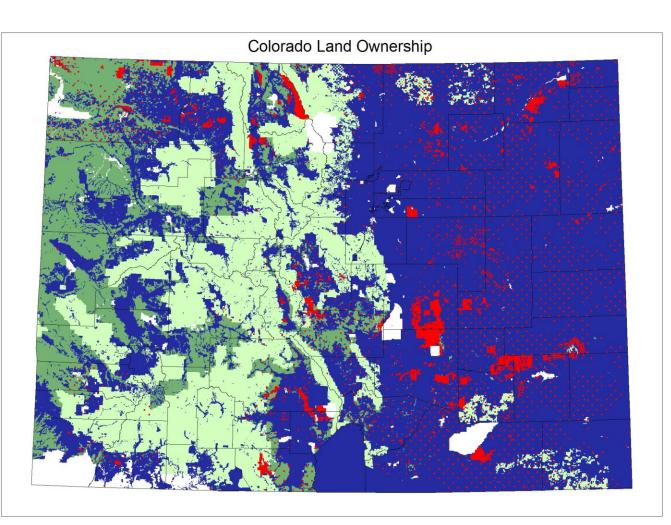
October 9, 2008

#### Snapshot of Colorado Agriculture





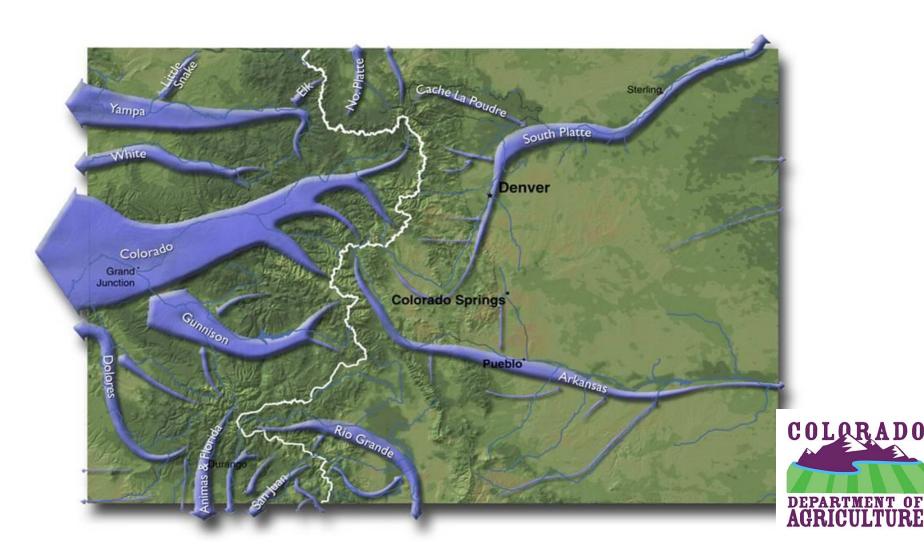
## Agriculture Utilizes 76% of Colorado's Total Landmass



- Blue Private
- Red State
- Dk Green BLM
- Lt Green –USFS
- White Other

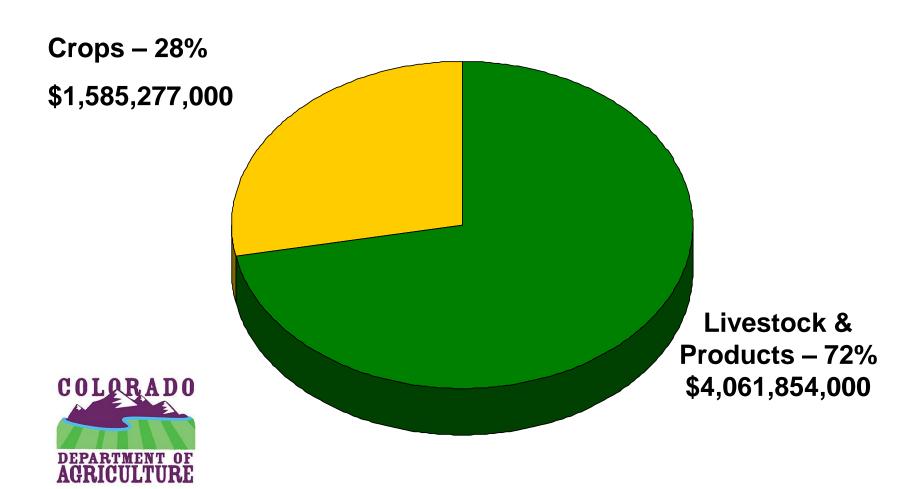


## Agriculture Utilizes 86% of Colorado's Water



#### 2006 Cash Receipts

-By Market Sector-



### Colorado's Top 10

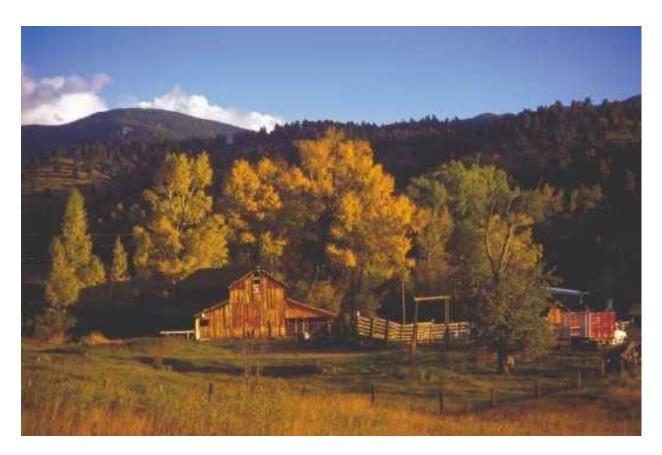


#### Based on 2006 cash receipts

		2006 Cash Receipts (Thousand \$)	U.S. Rank
#1	Cattle & calves	\$3,270,592	4 <sup>th</sup> for cattle on feed and fed cattle marketings 10 <sup>th</sup> for all cattle & calves
#2	Dairy (milk)	326,820	16 <sup>th</sup> in milk production and 17 <sup>th</sup> for milk cows
#3	Greenhouse & nursery	310,000	
#4	Corn for grain	295,844	15 <sup>th</sup> in production
#5	Hay	254,590	10 <sup>th</sup> in alfalfa production and 12 <sup>th</sup> overall
#6	Potatoes	206,985	5 <sup>th</sup> in all potato production
#7	Wheat	184,393	12 <sup>th</sup> in winter wheat and 15 <sup>th</sup> overall
#8	Hogs	181,982	11 <sup>th</sup> for pig crop and breeding hogs & pigs 15 <sup>th</sup> for all hogs & pigs and market hogs & pigs
#9	Poultry & eggs	119,000	23 <sup>rd</sup> in egg production and 25 <sup>th</sup> in layers
#10	Sheep & lambs	118,459	3 <sup>rd</sup> for market sheep & lambs, 4 <sup>th</sup> for all sheep & lambs and wool production, and 9 <sup>th</sup> for lamb crop
Total for Top 10		\$5,268,665	93.3% of total agricultural cash receipts



# Agriculture's Impact on Colorado's Economy



#### **Economic Activity**

- Colorado's agriculture and food industry contributes nearly \$16 billion to the state's economy annually
  - \$1.5 billion in farm inputs
  - \$5.6 billion in farm receipts
  - \$9 billion added through processing



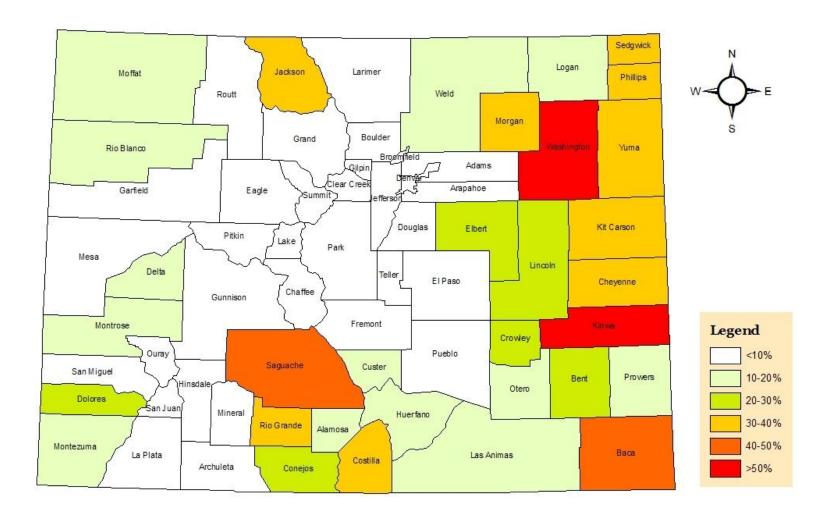
#### Jobs

 Colorado's agriculture & food industry supports more than 100,000 jobs in Colorado

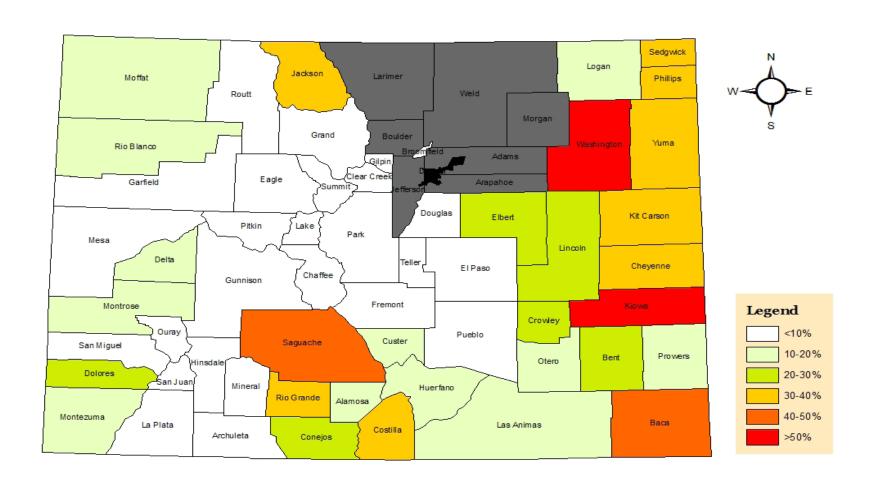
 Many of Colorado's counties are "Ag-Dependent"



## "Ag-Dependent" Counties



#### Agricultural Jobs Are Not Just Rural





#### Jobs



13,778 7,919 5,675 5,431 4,933 3,485 3,181	Denver County Weld County Jefferson County Adams County Arapahoe County Morgan County Boulder County
3,181	Boulder County
2,572 2,060	Larimer County El Paso County

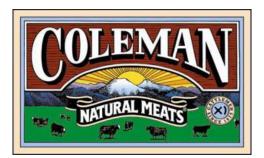
## Companies with Corporate Headquarters in Colorado

#### **ELESTIAL SEASONINGS**























MOLSON Cools







#### Companies with Significant Value-Added Processing in Colorado

#### Fuji Foods U.S., Inc.º































## Agriculture's job is to produce food

 6.6 billion people in the world today

• 9 billion by 2050

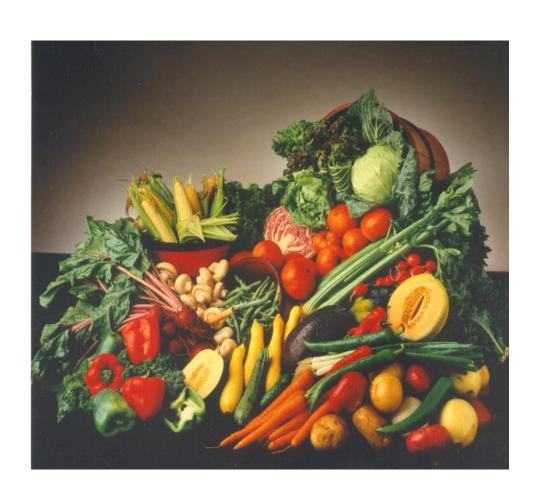


Figure 1. Stocks-to-Use Ratio for Total Grains in the World (1960-2009)

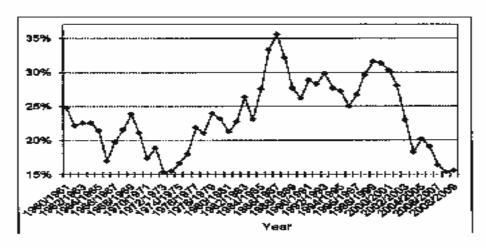
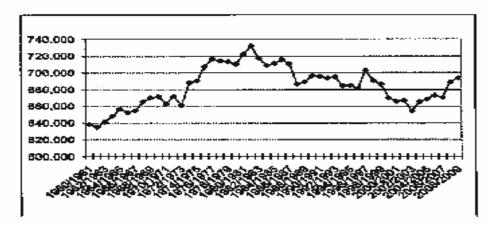
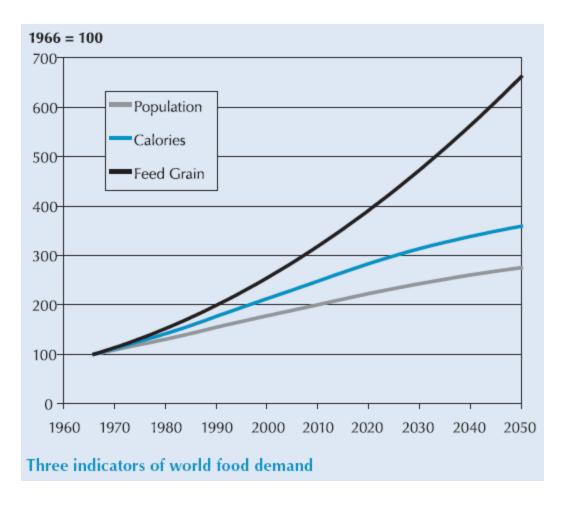


Figure 2, Area Harvested (1000 ha) for Total Grains in the World 1990-2009

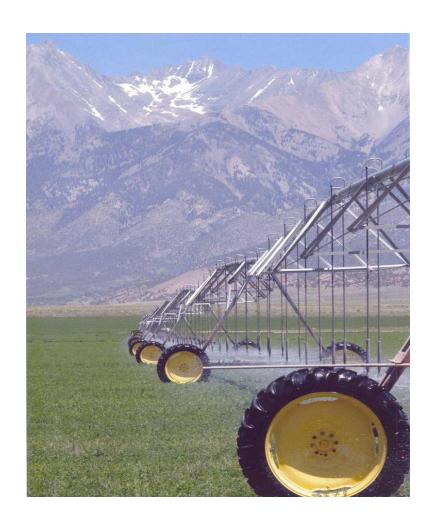








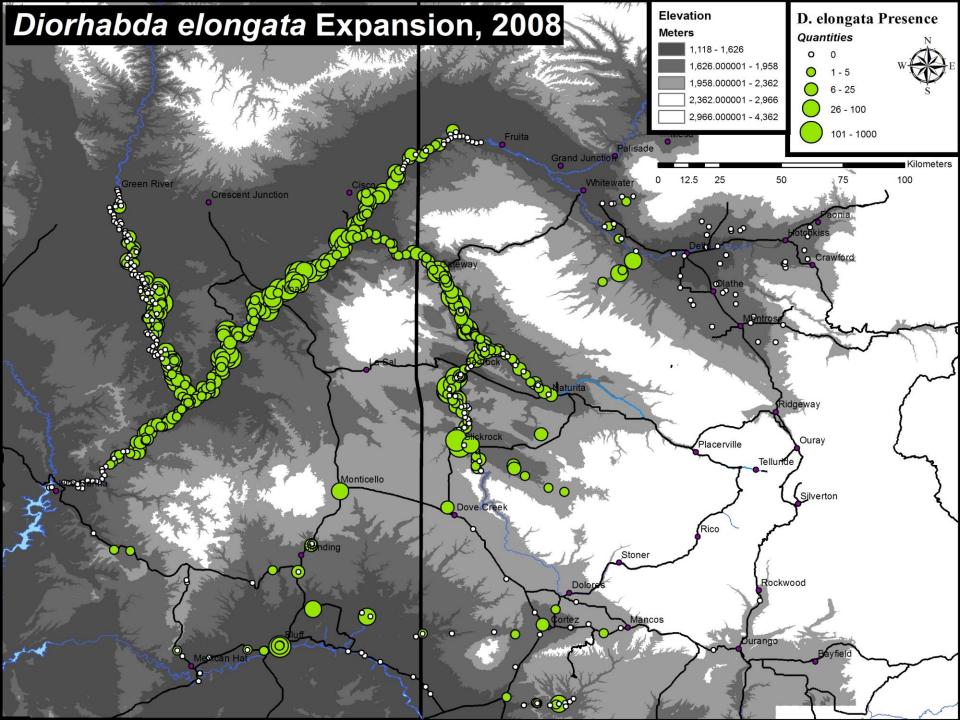
- 1600 wells curtailed in the South Platte
- Perhaps the same could happen in the Republican
- Wells are being curtailed in the Rio Grande to maintain compliance with that river compact, and
- Rules are being developed to maintain compliance with the compact on the Arkansas



# What can we do to mitigate drought, manage climate change, and maintain agricultural production?

- ✓ More research on drought resistant crops
- ✓ Increase utilization efficiencies
- √ Reduce plant competition







### Thank you.

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#### Commissioner John Stulp

Prowers County farmer and rancher John Stulp has been named commissioner of agriculture by Colorado Governor Bill Ritter. Stulp replaces Don Ament who served in the position for the past eight years.

"I am excited and honored to be asked to lead Colorado's agricultural industry. I have big shoes to fill, and I look forward to the challenge," Stulp said. "Like Bill Ritter, I grew up on a farm. I know the hard lessons of dry-land wheat farming and cattle ranching. I also know the good that the Department of Agriculture can provide to rural Colorado, from assisting with new opportunities like renewable energy to overcoming challenges posed by drought and disease."

Stulp served as a Prowers County commissioner from 1991, when he was appointed to fill a vacancy, until January 2005. He also has served on numerous other boards and commissions, including the state Board of Agriculture (1986 to 1995), state Wildlife Commission (1995-99), the Connect Colorado technology committee (1996), and the Colorado Ag Development Authority & Value Added Board (2005-06).

A member of the Rocky Mountain Farmers Union since 1975, Stulp for the last several years has been a leading proponent of building wind farms in wheat fields as a way to develop new economic opportunities and jobs for Colorado's farmers and ranchers. Stulp's family farming operation is home to the Lamar Light and Power Wind Farm, and Stulp is a principal in Prairie Wind Energy LLC.

Stulp graduated from Yuma High School in 1966, earned his bachelor's degree in veterinary science from Colorado State University in 1970 and his doctor of veterinary medicine from CSU in 1972. He and his wife, Jane, have five children.